

Waivgen

Document Handler

Connected System Plugin for Appian

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Overview

The Document Handler Connected System allows developers to pull documents from Appian to use it in the component.

Developers can also leverage document upload capabilities we can be able to replace the existing documents and also upload new documents. This documentation outlines the process of obtaining and leveraging the document in Appian Platform

Connected System Configuration

Connected System Properties

PDF Document Management Connected System

Description

UUID
_a-0000ed2b-5f6b-8000-e5c3-6eef906eef90_69104
[Copy UUID to clipboard](#)

Document Management Configuration

Upload Folder UUID *
cd60cffc-0770-4fef-a099-9b3bc8758cd6
Document generated from the PDF Annotation Component will be uploaded to this folder

Upload Document as User *
appian.user
Document from the PDF Annotation Component will be shown as created and accessed by this user

Field	Description	Type	Required
Upload Folder UUID	Give the UUID of the folder where the document should be upload to and download it from.	String	True
Upload Document as User	Give the Appian Username as which user to upload and download the document.	String	True

The Document Handler Connected System has two APIs:

- Retrieve Document Client API
- Save Document Client API

Retrieve Document Client API

Friendly Name: *RetrieveDocumentClientApi*

Using the Retrieve Document Client API, documents can be obtained from the Appian Platform. These documents can then be utilized within various components. This integration allows for seamless access and usage of documents.

Payload:

Field	Description	Type	Required
documentId	Id of the document should be given to be retrieved from the Appian Platform	Number	True

Example:

```
await Appian.Component.invokeClientApi(  
  connectedSystem,  
  "RetrieveDocumentClientApi",  
  [{ documentId: 5001 }]  
)  
  .then(handleClientApiResponse)  
  .catch(handleError);
```

Save Document Client API

Friendly Name: *SaveDocumentClientApi*

The Save Document Client API allows documents to be uploaded to a specified folder(configured in the Connected System). These integrations also allow existing documents to be replaced.

Payload:

Field	Description	Type	Required
createNewDocument	Whether the uploaded data should be create a new document. Provide True to create new document, False to update existing document	Boolean	True
newDocName	Name of the document with extension to assign in Appian.	String	True
base64	Base64 format of the document data to be uploaded	String	True
documentId	If createNewDocument is set to false , this field is required as it will perform the replace functionality .	Number	False

Example:

```
await Appian.Component.invokeClientApi(  
  connectedSystem,  
  "SaveDocumentClientApi",  
  {  
    createNewDocument: true,  
    newDocName: "Sample.pdf",  
    base64: "abcdef123="  
  }  
)  
  .then(handleClientApiResponse)  
  .catch(handleError);
```

```
await Appian.Component.invokeClientApi(  
  connectedSystem,  
  "SaveDocumentClientApi",  
  {  
    createNewDocument: false,  
    documentId: 5001,  
    base64: "abcdef123="  
  }  
)  
  .then(handleClientApiResponse)  
  .catch(handleError);
```