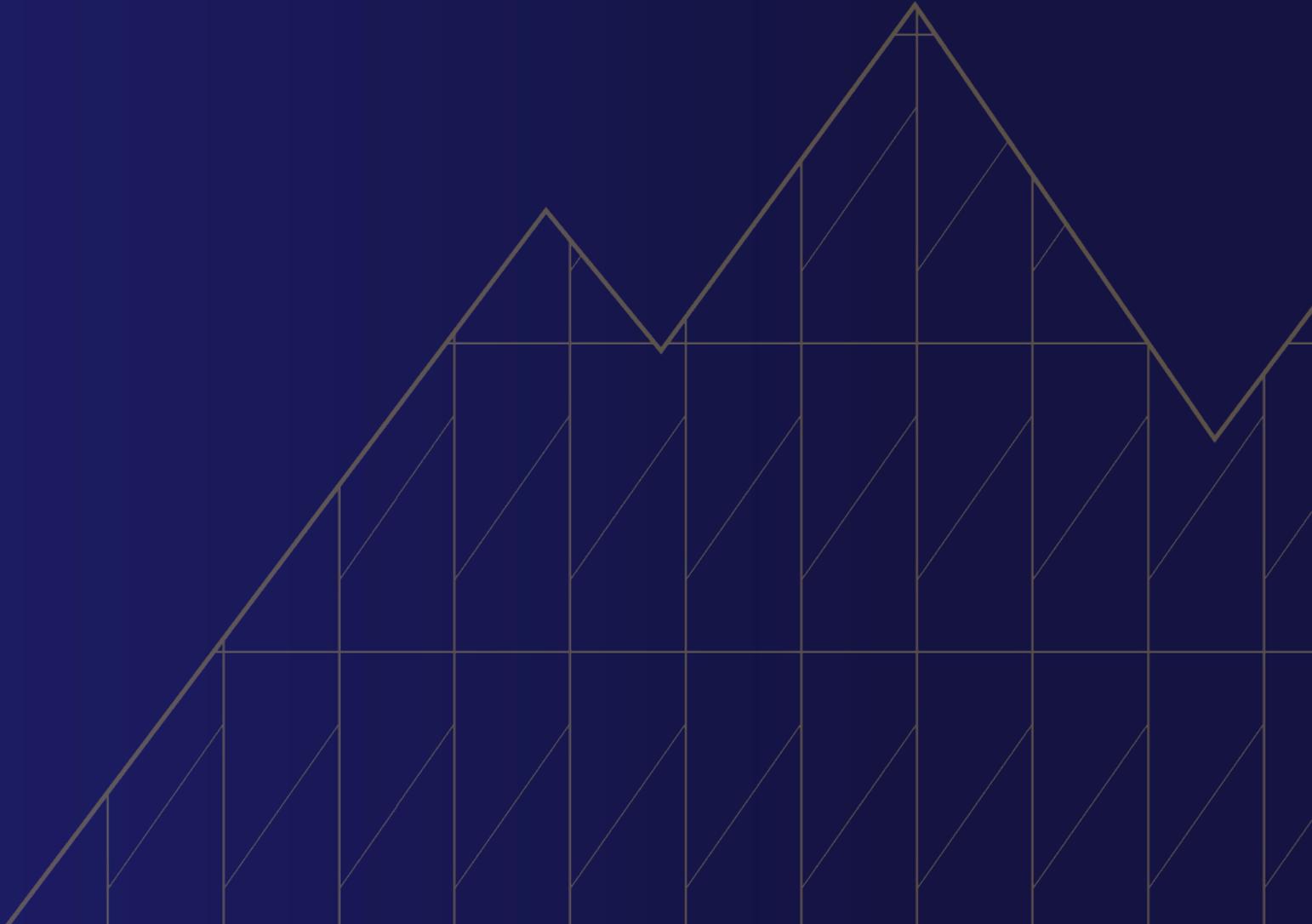


Appian 25.2 Product Announcement Webinar

James Lee	Director, Product Evangelism
Juliana Kutch	Sr. Product Manager
Keanu Delgado	Sr. Product Manager II
Pete Lewis	Sr. Product Manager II
Josh Linder	Sr. Product Manager II
Aidan Reilly	Sr. Manager, Product Management
Franziska Thiel	Sr. Product Manager
Wei Smith	Sr. Product Manager II
Elizabeth Hall	Sr. Beta Program Manager
Kait Bonifaz	Product Evangelist

▲ Thank You



Federal AI Summit

Transform Mission Processes with AI & Automation

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June 5
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Save the Date

12 November 2025

Convvene Sancroft St. Pauls

London, UK

 appianeurope.com





appian | Government

Save the Date

November 20, 2025
Capital One Hall
McLean, VA

 appiangovernment.com

Monthly Newsletter: Process Pros

Each month, get a curated selection of the latest enterprise technology trends, automation best practices, and expert insights to improve your processes.

appian

Process Pros

The latest technology to improve business processes



Appian World 2025

Join us in Denver on April 27 – 30

Register

5 Enterprise AI Trends You Need to Know

How can you realize the full promise of AI? Learn how processes provide the framework for AI success.

See the Trends



2025

Quarterly Updates {year}.{release that year}

25.1

25.2

25.3

25.4

JANUARY						
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DECEMBER						
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appian

25.2 Release
May 23, 2025

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Low-Code Design

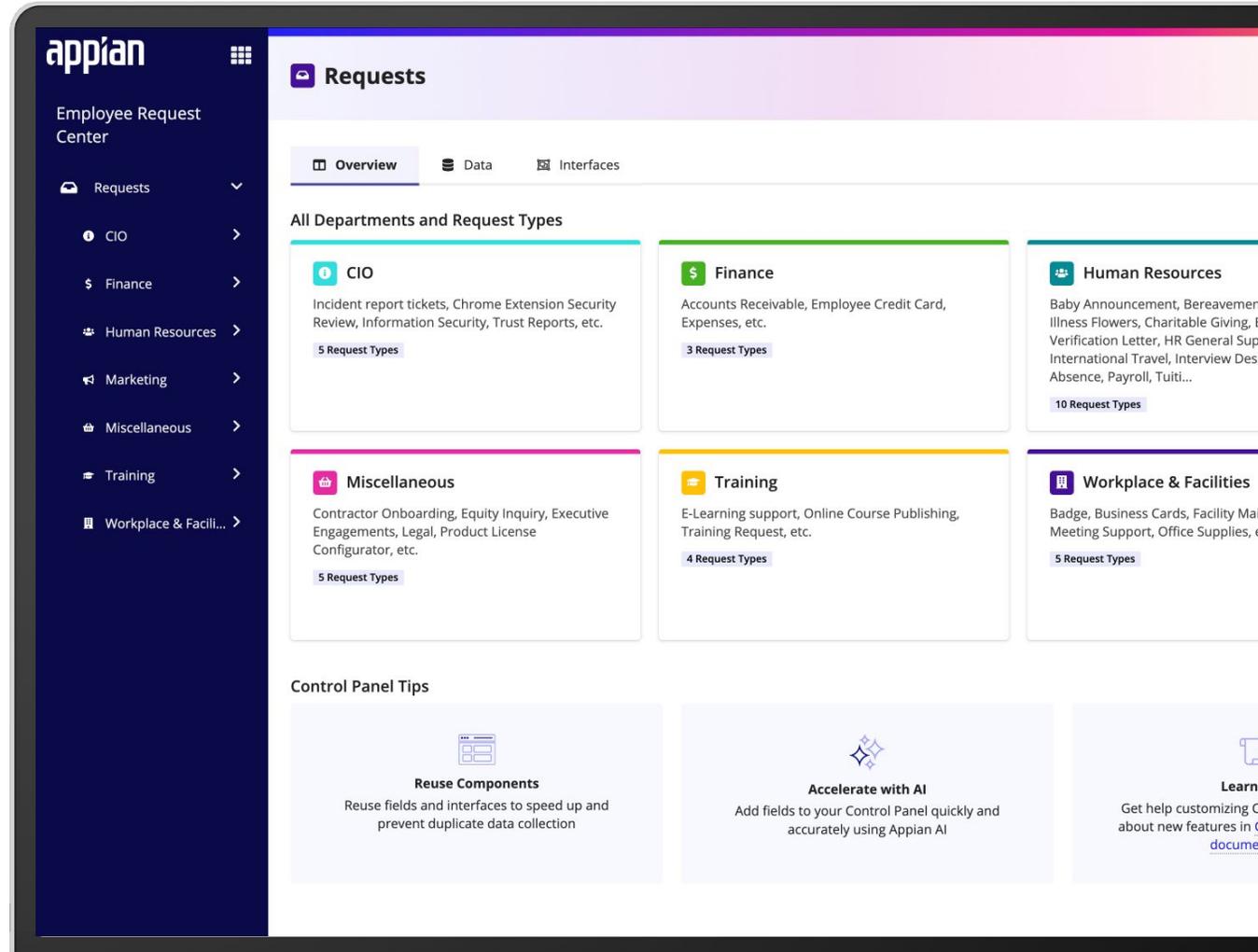
Juliana Kutch | Sr. Product Manager

Control Panel

Introducing Control Panel

Control Panel expands the design experience we introduced with Case Management Studio so that even more users can leverage **powerful no-code tools** to create applications.

Control Panel is a workspace **tailored specifically to business users**. Here they can use **100% no-code tools** to create the parts of the application that they know best.



Build no-code forms directly in Control Panel

The screenshot displays the Appian Control Panel interface for configuring an 'Intake Form: Contracts'. The interface is divided into three main sections:

- Left Sidebar (Data Fields):** A list of data fields for the 'Contract' entity, including Title, Purpose of Contract, Total Contract Value, Start Date, End Date, Signature Requested By, Is Auto Renewal, Termination Notice Period, Department, Additional Information, Currency, and Primary Author. A note at the bottom states: 'Some data fields may not be available'.
- Central Canvas (Form Layout):** A workspace titled 'Details' where the form fields are arranged. Fields like 'Title', 'Purpose of Contract', 'Signature Requested By', 'Start Date', 'End Date', 'Department', 'Is Auto Renewal', and 'Termination Notice Period' are visible. A 'Currency' field is highlighted with a blue border, indicating it is the selected field for configuration.
- Right Sidebar (Field Configuration):** A configuration panel for the selected 'Currency' field. It includes sections for:
 - Data Type:** Choice List
 - Label:** Currency
 - Instructions:** -
 - Required:** No
 - Validations:** Not configuredA note at the bottom of this sidebar states: 'Changes made to this data field will be applied everywhere it's used in the application.' Below this note is an 'EDIT DATA FIELD' button.

Enable business users to effortlessly organize data

The screenshot displays the Appian user interface for configuring data fields. The left sidebar shows the navigation menu with 'Agent Case Management' and 'Cases' selected. The main content area is titled 'Cases / Fraudulent Transactions' and includes a 'CREATE' button. Below the title, there are tabs for 'Overview', 'Data', and 'Interfaces', with 'Data' being the active tab. The 'Fraudulent Transactions' section features a table of data fields and an '+ ADD DATA FIELDS' button. The table lists the following fields:

Field Name	Field Type
Transaction Date	Date and Time
Transaction Amount	Number (Decimal)
Merchant Name	Short Text
Amount Expected to Pay	Number (Decimal)
Customer First Name	Short Text
Customer Last Name	Short Text
Email Address	Short Text
Account Number	Number (Integer)
Dispute Description	Long Text

At the bottom right of this section, it indicates '9 items'. Below this, the 'Case' section also features a table of data fields and an '+ ADD DATA FIELDS' button. The table lists the following fields:

Field Name	Field Type
Name	Short Text
Title	Short Text
Case Type	Choice List

Control Panel behind the scenes

Control Panel is backed by our new **control panel design object**, which allows low-code developers to easily define the configurations that business users can make in Control Panel.

Control Panel can only be used by customers with Case Management Studio or other solutions that use Control Panel.

The screenshot displays the 'ERC Request Center' configuration interface. On the left is a navigation sidebar with a tree structure under 'Standard Configuration':

- Hierarchy
 - Requests
 - CIO
 - Chrome Extension Security Review
 - Incident Report Tickets
 - Information Security
 - Technology Vendor Selection
 - Trust Reports
- Finance
 - Accounts Receivable
 - Employee Credit Card
 - Expenses
- Human Resources
 - Baby Announcement
 - Bereavement / Critical Illness Flowers
 - Charitable Giving
 - Employment Verification

The main content area is titled 'Standard Control Panel Configuration' and includes the following sections:

- Storage and Record Type**: Subtitle 'Store the objects and data created by Control Panel'. It contains four rows:
 - Application**: Employee Request Center
 - Rule Folder**: ERC Rules & Constants
 - Base Record Type**: ERC Request (with a note: 'What is the user managing? Ex: Case, Issue, Request')
 - Web Address Identifier**: (blurred)
- Interfaces**: Subtitle 'Interfaces that can be configured in Control Panel for end-users'. It lists five interface types:
 - Intake Form**: Create a new request internally
 - Edit Form**: For use by the requestor and the associated Request team to update the request and track status
 - Summary Page**: Data to display when viewing the read-only submitted request data
 - Portal Intake Form**: Creating a new request but for external (Portal) users
 - Task Form**

At the bottom of the Interfaces section is a button labeled 'ADD INTERFACE'.

Case Management Studio 2.0

Case Management Studio now uses Control Panel, matching styling for low-code configuration experiences and simplified customization and extension guidance.

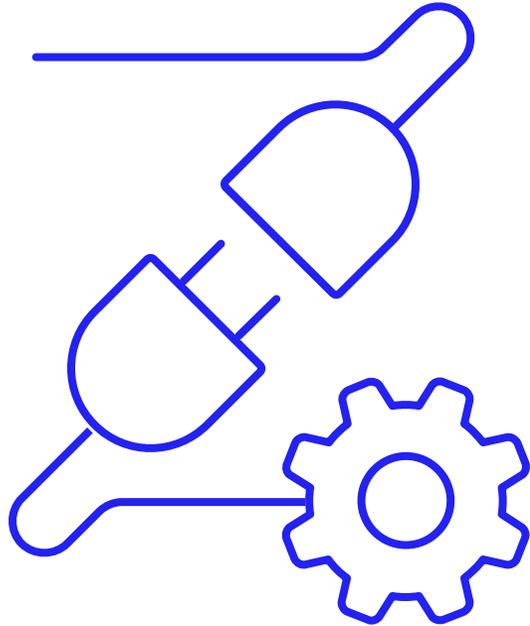
The screenshot displays the Appian Case Management Studio 2.0 interface for a case titled "SOP-041E1A2 Commercial Solar Farm Approval". The interface is organized into several sections:

- Navigation:** Includes the Appian logo, "WORKSPACE", "CASES" (selected), "ENTITIES", "SEARCH", and "REPORTING" menus. A "Workspace" dropdown and user profile icon are in the top right.
- Case Title:** "SOP-041E1A2 Commercial Solar Farm Approval".
- Summary:** A blue button labeled "Summary" is selected, with other tabs for "Tasks", "Documents", and "History".
- Information:** A text box containing the case description: "A company proposes a large-scale solar farm to power its operations and contribute excess energy to the grid. The case involves securing permits for land use, environmental impact assessments, and addressing concerns related to visual impact and wildlife preservation."
- Tasks:** A table showing task status and details.

Task	Status	Assignee	Due
Planning Review Decision	Ready	James Baker, Brigid Kessler <i>Unassigned</i>	—
- Recent Documents:** A grid of document thumbnails with titles, sizes, and upload dates.
 - Risk Assessments.png (213.04 KB, Oct 28, 2023 by Carl Peters)
 - Forensic Reports.png (355.34 KB, Oct 25, 2023 by George Garcia)
 - Environmental Impact Assessment for Permit S... (37.06 KB, Oct 19, 2023 by —)
 - Operation and Maintenance Plan for Permit Sol... (35.51 KB, Oct 19, 2023 by —)
 - Technical Specifications for Permit Solar.pdf (36.06 KB, Oct 19, 2023 by —)
 - Community Outreach Document for Permit Sola... (35.69 KB, Oct 19, 2023 by —)
- AI Smart Suggestions:** A box indicating "5 related cases identified" with a button to "Update Related Cases".
- Details:** A section showing case metadata:
 - Status: Closed
 - Type: Permit - Solar Permit
 - Priority: None
 - Due: Mar 4, 2024
 - Assignee: James Baker
 - Assigned Group: Unassigned
- Milestones:** Progress bars for "Ready For Review" (100% • 2/2 resolved) and "Review" (67% • 2/3 resolved).

Advanced Plug-ins

Announcing Advanced Plug-ins

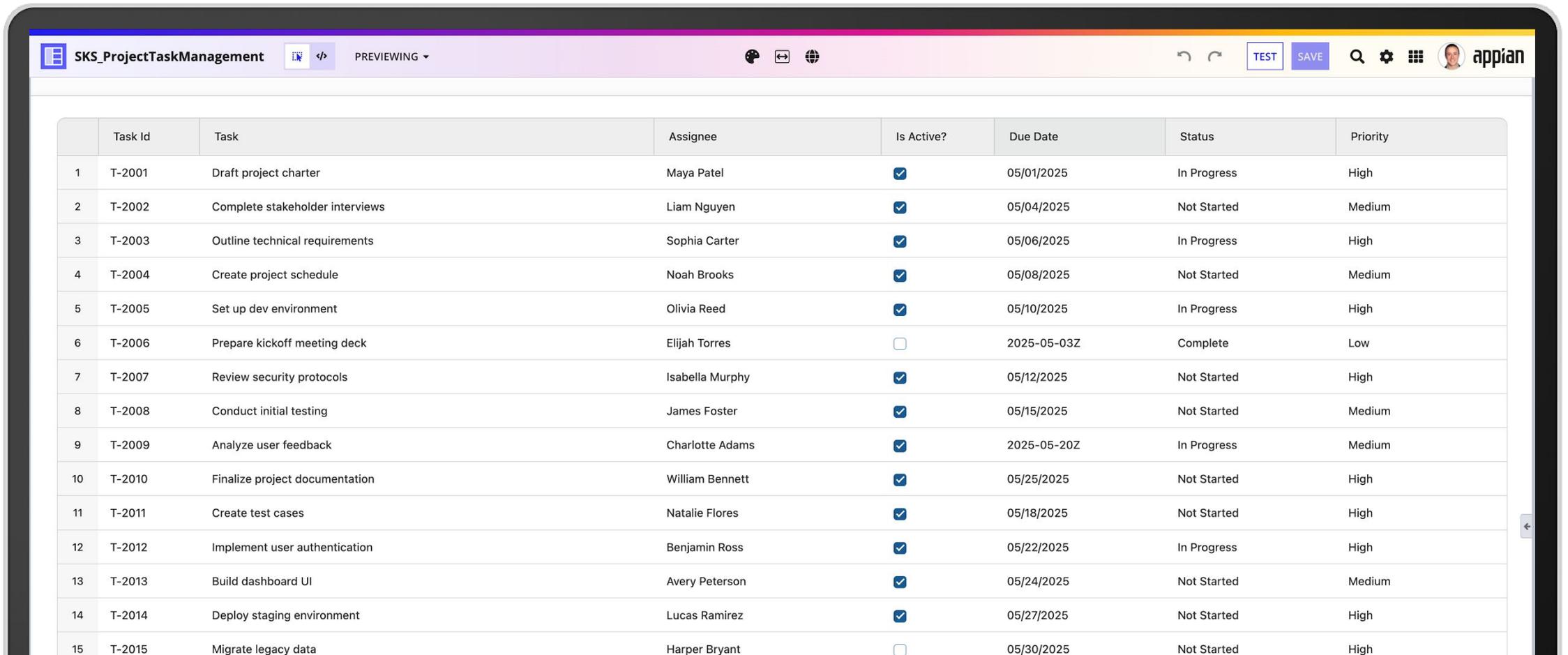


Advanced Plug-ins extend the scope of Appian functionality, integrating cutting-edge technologies and addressing common business challenges.

Advanced Plug-ins are developed, managed, and maintained by Appian and are now available to install directly in the Admin Console for Cloud and on MyAppian for Self-Managed customers.

Grid+

Grid+ provides a user-friendly, spreadsheet experience for viewing and editing record data. Grid+ features extensive customization, robust security controls and internationalization support.



The screenshot displays the Grid+ application interface for 'SKS_ProjectTaskManagement'. The interface includes a top navigation bar with a 'PREVIEWING' dropdown, a 'TEST' button, a 'SAVE' button, and a search icon. The main content is a table with 15 rows of task data. The table columns are: Task Id, Task, Assignee, Is Active?, Due Date, Status, and Priority. The 'Is Active?' column contains checkboxes, and the 'Status' column contains various task states like 'In Progress', 'Not Started', and 'Complete'.

	Task Id	Task	Assignee	Is Active?	Due Date	Status	Priority
1	T-2001	Draft project charter	Maya Patel	<input checked="" type="checkbox"/>	05/01/2025	In Progress	High
2	T-2002	Complete stakeholder interviews	Liam Nguyen	<input checked="" type="checkbox"/>	05/04/2025	Not Started	Medium
3	T-2003	Outline technical requirements	Sophia Carter	<input checked="" type="checkbox"/>	05/06/2025	In Progress	High
4	T-2004	Create project schedule	Noah Brooks	<input checked="" type="checkbox"/>	05/08/2025	Not Started	Medium
5	T-2005	Set up dev environment	Olivia Reed	<input checked="" type="checkbox"/>	05/10/2025	In Progress	High
6	T-2006	Prepare kickoff meeting deck	Elijah Torres	<input type="checkbox"/>	2025-05-03Z	Complete	Low
7	T-2007	Review security protocols	Isabella Murphy	<input checked="" type="checkbox"/>	05/12/2025	Not Started	High
8	T-2008	Conduct initial testing	James Foster	<input checked="" type="checkbox"/>	05/15/2025	Not Started	Medium
9	T-2009	Analyze user feedback	Charlotte Adams	<input checked="" type="checkbox"/>	2025-05-20Z	In Progress	Medium
10	T-2010	Finalize project documentation	William Bennett	<input checked="" type="checkbox"/>	05/25/2025	Not Started	High
11	T-2011	Create test cases	Natalie Flores	<input checked="" type="checkbox"/>	05/18/2025	Not Started	High
12	T-2012	Implement user authentication	Benjamin Ross	<input checked="" type="checkbox"/>	05/22/2025	In Progress	High
13	T-2013	Build dashboard UI	Avery Peterson	<input checked="" type="checkbox"/>	05/24/2025	Not Started	Medium
14	T-2014	Deploy staging environment	Lucas Ramirez	<input checked="" type="checkbox"/>	05/27/2025	Not Started	High
15	T-2015	Migrate legacy data	Harper Bryant	<input type="checkbox"/>	05/30/2025	Not Started	High

Microsoft document editor

Microsoft Document Editor offers a seamless experience to view and edit Word, Excel, and PowerPoint documents stored in Appian. This component enables multiple users to edit documents concurrently.

ProcureTrack [HOME](#) [CASES](#) [DOCUMENT CENTER](#) [PERFORMANCE](#) EB appian

Project Proposal

Document

PD Project proposal1 Elizabeth Barbieto Sign out

Accessibility Mode Edit Download Print ...

SkyRail Urban Transit Solutions, Inc.
255 Elm Street
McLean, VA 22102
(255) 555-2552

MetroLink Light Rail Expansion – East Corridor

4th September 2025

OVERVIEW

SkyRail Urban Transit Solutions proposes a comprehensive light rail expansion to connect Eastside communities with downtown and key employment zones. Our solution leverages modern track technology, modular station design, and proven project management frameworks to ensure on-time, on-budget delivery.

Actions

[UPDATE DOCUMENT](#)

Details

Name	Project proposal
Prc Case	1006
Case Document Type	Proposal
Extension	PDF
Size	82.3 KB
Created On	April 23, 2025 12:00 AM
Description	-

[Download](#)

Total Experience

Keanu Delgado | Sr. Product Manager II

New designer headers deliver a modern experience

The screenshot displays the Appian designer interface for a page titled "OF_OrderSubmissionSummary1". The interface is in "EDITING" mode and features a modern, clean header design. The header includes a navigation bar with a search bar, a "TEST" button, a "SAVE" button, and a user profile icon for "appian".

The main content area is divided into several sections:

- Customer Information:** A form with fields for Name (Elevation Enterprises), Address (56 Welch Place Henderson, Nevada), Region (Southwest USA), Tier (Gold), and Key Contacts (Suzette Rubinsky, Thomas Geere, Petunia Iggesden).
- Map:** A Google Map showing the location of Henderson, Nevada, with a red pin and a "Satellite" view option.
- Details:** A summary of order status including Status (On Hold), Priority (Medium), Due date (4/25/2025), Assignee (Brian Kim), and Total Price (\$116.81).
- Order Copilot:** A chatbot interface with a text input field and a "What questions can you answer?" button.
- Event History:** A list of recent events, such as "Sam Merrill Updated the Order Status" on Feb 06, 2025.

The left sidebar contains a "Palette" with various design components like "Layouts", "Inputs", and "Selection". The bottom of the screen shows a "Documents" section with a PDF file named "PO #4702.PDF".

New wizard layout

Wizard layout turns your complex forms into **clean, modern multi-page wizards** that are both beautiful and easy to use.

Appian handles **all of the step navigation logic** so you can create a simple, streamlined experience for your users.

Moller OVERVIEW PLANTS

Create Case

Enter details for the case

2021 ACTUAL IMPACT
112,112 MtCO₂e

Emissions over Time

MtCO₂e

Jan '21 Feb '21 Mar '21 Apr '21 May '21 Jun '21

Energy (Natural Gas)

Active Cases

Search Cases

+ NEW CASE

Details

- Details
- Assign Tasks
- Case Documents
- Review

Case Name *
Utility Usage Review - Production Line 6

Case Description *
This case focuses on reviewing utility consumption—such as water and steam—across Production Line 6. The objective is to analyze current usage patterns, identify inefficiencies, and recommend improvements for cost savings and operational efficiency. The results of this review will be evaluated, and any factors impacting unusually high or low utility usage will be identified to support future sustainability initiatives and help optimize utility consumption.

Case Type *
Merge Route Split Zone

Case Status *
Task Group In Progress

Case Priority *
Low Medium High

Utility Plant *
Brühl

Created By *

Configurable form header templates

Use **expertly designed templates** to add formatted text, background colors, **AI-suggested icons**, and images to the top of your forms. You can also create custom title bars using card and billboard layouts.

The screenshot displays the Appian form editor interface for a form titled "NZC_CreateCase". The form is in "EDITING" mode and features a "Wizard Layout". The main form area has a green header with the title "Create Case" and the subtitle "Enter details for the case". Below the header is a "Details" section with a vertical navigation bar on the left containing steps: "Details" (selected), "Assign Tasks", "Case Documents", and "Review". The "Details" section contains the following fields:

- Case Name ***: A text input field.
- Case Description ***: A text area with a character count of 0/4000.
- Case Type ***: A radio button group with three options: "Merge Route", "Split Zone", and "Custom".
- Case Status ***: A field partially visible at the bottom.

The left sidebar shows a "Palette" with various components categorized under "Layouts" (SECTION, COLUMNS, SIDE BY SIDE, BOX, CARD, CARD GROUP, BILLBOARD) and "Inputs" (TEXT, PARAGRAPH, INTEGER, DECIMAL, DATE, DATE & TIME, STYLED TEXT EDITOR, ENCRYPTED TEXT, FILE UPLOAD, SIGNATURE, BARCODE, RECORDS CHATBOT, DOCUMENTS CHATBOT, DATA FABRIC CHATBOT).

The right sidebar shows the "AI Copilot" and "Rule Inputs" table:

Name	Value
record	null
cancel	null

Below the table are sections for "Local Variables", "Component Configuration", and "Title Bar". The "Title Bar" section is expanded to show "Title Bar Template" options: "SIMPLE", "FULL" (selected), and "IMAGE". Below this are fields for "Title" (Create Case), "Secondary Text" (Enter details for the case), and "Title Color" (Choose a pre-defined color).

More flexible dialog sizes

Order Submission SAVE SEARCH SETTINGS APPIAN

Actions

GENERATE RECORD ACTIONS

Record List Actions

CONFIGURE NEW ACTION MANUALLY

Record list actions allow end users to take action in

Display Name	Security
Create New Campaign	Lock
Submit Support Ticket	Lock
Manage Workload	Lock
Create New Order	Lock
Create New Thread	Lock

Edit Action

Display Name ?

Enter name Use expression

Create New Order

Key ?

createNewOrder Icon ?

Description ?

Enter description Use expression

Dialog Height

Tall Auto Short Medium **Tall** Extra tall Full

Dialog Width

Wide Narrow Medium Medium plus **Wide** Extra wide Full

Open Actions In

DIALOG BOX NEW TAB SAME TAB

Dialog box size is configured on each action

Related Actions

CONFIGURE NEW ACTION MANUALLY

Related actions allow end users to take action in

Display Name	Security
	Lock

CANCEL **DONE**

Modernized layouts for generated record actions

Newly generated record actions take advantage of our new and improved form layout, header templates, and new dialog size options, giving actions a modern look and feel.

The screenshot displays a modernized web application interface. The main header features the 'Moller' logo and navigation tabs for 'OVERVIEW' and 'PLANTS'. A prominent green banner at the top reads 'Create Case' with the subtitle 'Enter details for the case'. Below this, a sidebar on the left shows '2021 ACTUAL IMPACT' with a large green number '112,112' and 'MtCO2e'. A line chart titled 'Emissions over Time' shows data from Jan '21 to Jun '21. The main content area is titled 'Details' and contains a form with the following fields:

- Case Name ***: A text input field containing 'Utility Usage Review - Production Line 6'.
- Case Description ***: A text area containing a detailed description of the case, focusing on reviewing utility consumption for Production Line 6. A character count '543/4000' is visible at the bottom right of the text area.
- Case Type ***: A selection of radio buttons with options 'Merge Route', 'Split Zone', and 'Custom'. The 'Custom' option is selected.
- Case Status ***: A dropdown menu currently showing 'Task Group In Progress'.

The right sidebar features a decorative illustration of a city with wind turbines and a car, and a section titled 'Emissions (All Time)' with a horizontal bar chart. The bottom of the page shows a legend for 'Energy (Natural Gas)' and 'Waste Emissions'.

Fixed form buttons

Moller OVERVIEW PLANTS CREATE NEW CASE TAKE ACTION 

Create Case

Enter details for the case

- Details
- Assign Tasks
- Case Documents
- Review

Details

Case Name *

Case Description *

0/4000

Case Type *

Merge Route Split Zone Custom

Case Status *

Select a case status

Case Priority *

Low Medium High

Utility Plant *

Start typing to select a utility plant

Created By *

Additional Notes

Control the position of radio buttons and checkboxes

The screenshot shows the Appian configuration interface. On the left, there are two sections: "Radio Buttons" and "Checkboxes". Each section has "START" and "END" labels with corresponding radio or checkbox options. On the right, a configuration panel is open for "Radio Buttons". The panel includes sections for "Visibility", "Required", "Required Message", "Disabled", "Choice Layout", "Choice Style", "Choice Best Practices", "Choice Position", "Spacing", and "Margin Above". The "Choice Position" section is highlighted with a red box and shows a dropdown menu with "Default" selected, and a list of options: "Default", "Start", and "End".

The new *choicePosition* parameter allows you to choose whether to align **radio buttons** and **checkboxes** to the left or right of choice labels, providing more design flexibility.

Longer milestone step names

Milestones can now show longer step names, so you can use exactly the text you need to help orient your users.

The screenshot displays an Appian application form titled "Tell Us About You" with the subtitle "Enter your information below." The form is a multi-step wizard. The left sidebar shows the following steps: "Basic Information" (active), "Details & Qualifications - Your Background", "Additional Information", "Review & Submit", and "Confirmation". The main content area is titled "Basic Information" and contains the following fields: "Name" (text input), "Email" (text input), "Phone" (text input), "Address" (text input), "City" (text input), "State" (dropdown menu with "-- Select a State --"), "ZIP Code" (text input), "Profession" (text input), and "Company" (text input). A "NEXT" button is located at the bottom right of the form.

The right-hand configuration panel includes the following sections:

- AI Copilot
- Rule Inputs
- Local Variables
- Component Configuration
 - localVariables
 - Wizard Layout
- Title Bar
- Design
- Steps
- Wizard Steps
 - Basic Information
 - Details & Qualifications - Your Background
 - Additional Information
 - Review & Submit
 - Confirmation
 - ADD WIZARD STEP
- Contents Width
 - Default
 - Show wizard step heading
 - Automatically focus on first input
- Buttons
 - The Next and Back buttons are configured for you.

More text formats in styled text editor

We're adding even more utility to the styled text editor component. Now, users can apply **superscript** and **subscript** formatting to text in the editor.

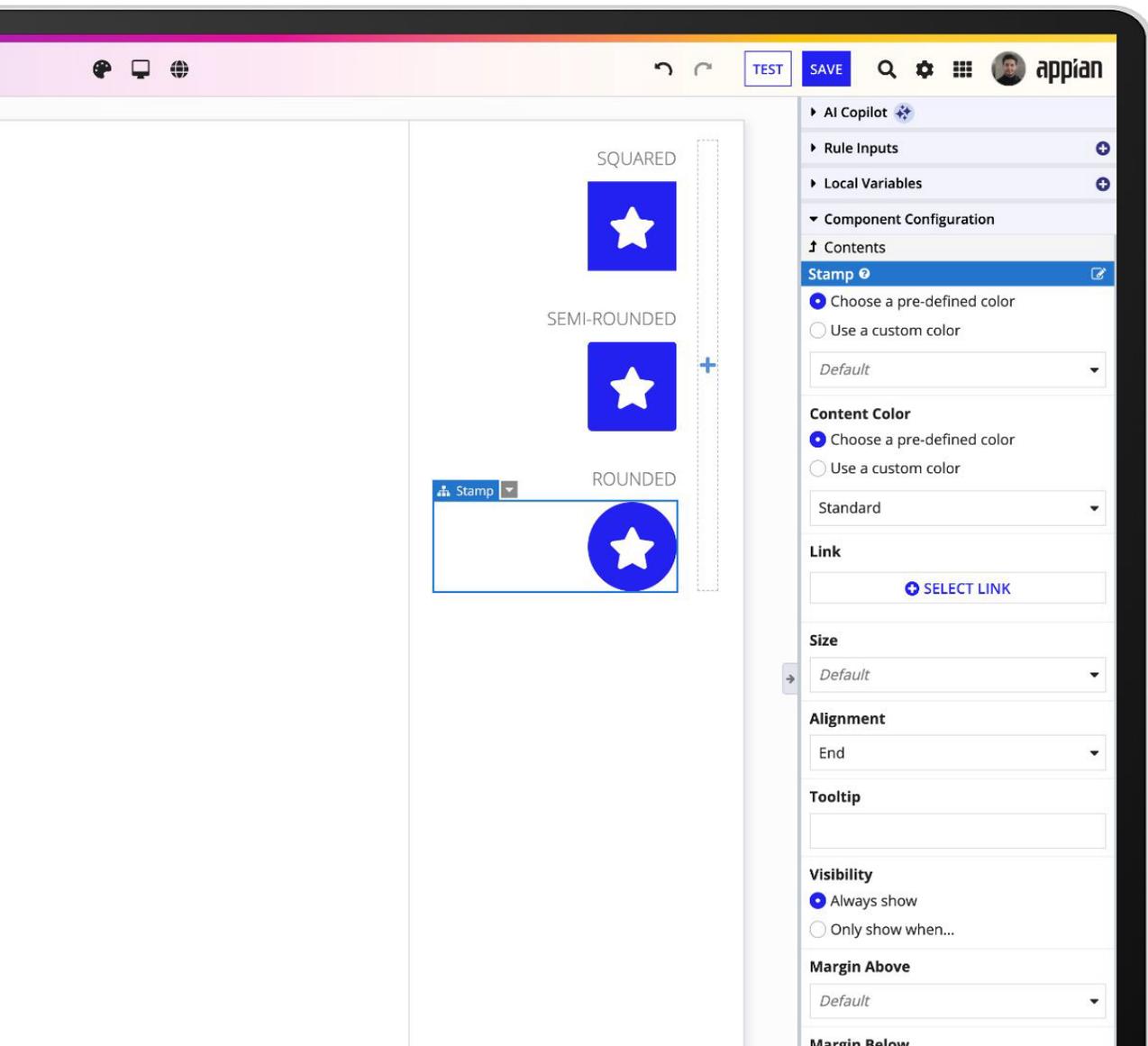
The screenshot displays the Appian user interface. At the top left is the Appian logo. A blue banner at the top contains the text "How are we doing?" and "We're always working to improve Appian Community Edition. We would love to hear about your experience!". Below this, there are two main sections: "Rate your experience!" and "We'd love to hear your feedback.".

The "Rate your experience!" section features a vertical scale from 1 to 10. The number 10 is selected and highlighted in blue, with a green checkmark icon and the text "(very satisfied)". The number 1 is at the bottom, with a red speech bubble icon and the text "(dissatisfied)".

The "We'd love to hear your feedback." section contains a styled text editor. The toolbar includes icons for Bold (B), Italic (I), Underline (U), Strikethrough (ABC), Superscript (x²), Subscript (x₂), Link, Bulleted List, Numbered List, and Table. The text in the editor reads: "I'm really enjoying Appian Community Edition so far! It's impressive how quickly I was able to go from zero to a working application — the ^{t₀} to ^{t₁} (time-to-first-record) experience feels near frictionless." The superscript and subscript tags are highlighted with red boxes. Below the text is a "Keep up the great work — this is an incredible platform for learning and building fast!" message.

At the bottom of the feedback section, there is a blue information box with the text: "If you are experiencing functional issues with Community Edition Home or any of the supporting course activities, please visit our Community Edition User Guide for further guidance: [Community Edition User Guide](#)". Below this are "CANCEL" and "SUBMIT" buttons.

New stamp shapes

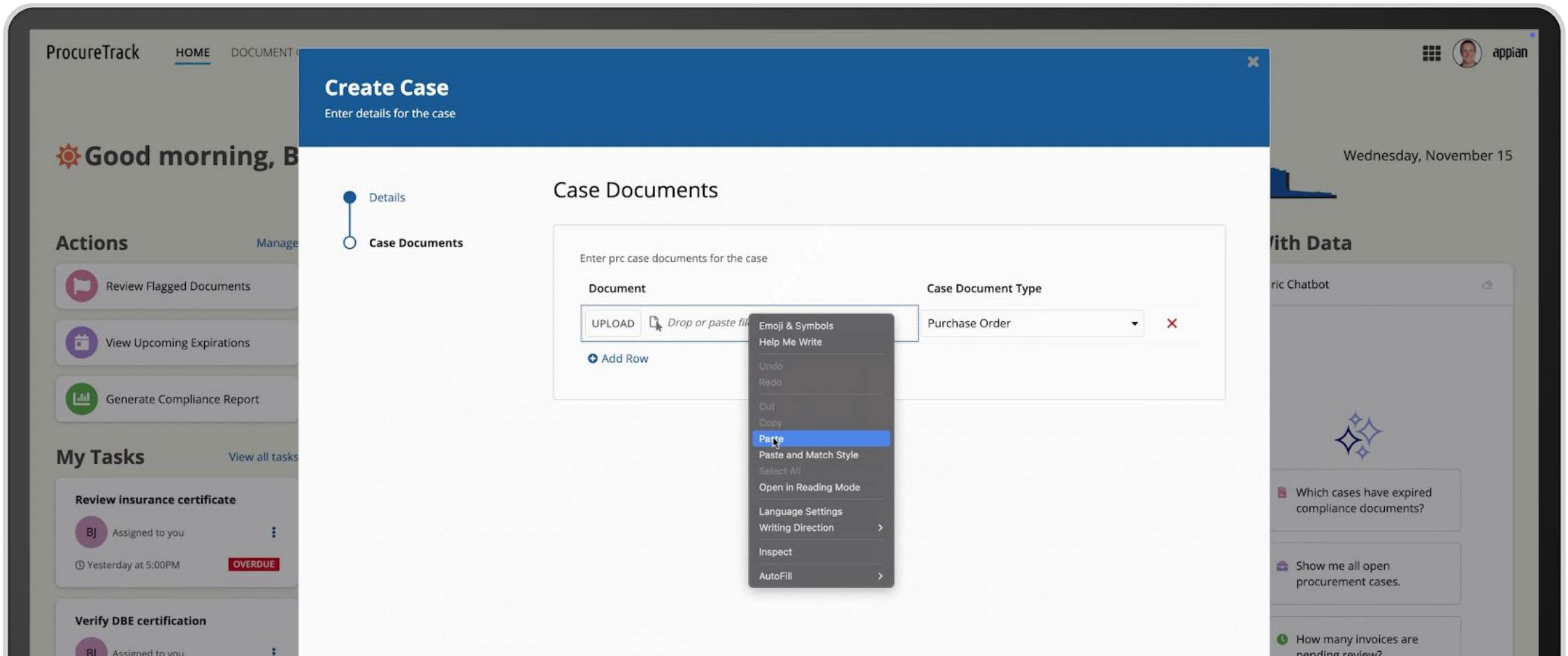


We've added a new shape parameter to the stamp field component, giving you more ways to display decorative icons and text in your interfaces.

Now, your stamps can be **round**, **square**, or **square with rounded** corners.

File upload improvements

Users can now quickly **copy and paste files directly into the file upload component**. We have also improved the blocked file extension behavior to remove unexpected validations.



Make record fields more powerful and reusable

The screenshot displays the 'Edit Record Field' configuration window in Appian. The window is titled 'Edit Record Field' and is set for the 'Contact' record type. The left sidebar shows a navigation menu with categories: DATA (Data Model, Data Preview, Smart Search, Sync Options), USER EXPERIENCE (List, Filters, Views, Actions, Workspaces), SECURITY (Record-Level Security, Field-Level Security, Views and Actions Security), and MONITORING (Performance, Sync History). The main content area is divided into three sections: Properties, Validations, and User Interfaces. The 'Validations' section is active, showing a configuration for an email field. It includes a description: 'Configure validations that will apply to all instances of the record field throughout your application. Use the applyValidations() function to reference record field validations in an expression.' Below this is a text editor with the following code:

```
1 {  
2   if(  
3     a!isInText(  
4       text: Contact.Email,  
5       subtext: "@"  
6     ),  
7     "",  
8     "Email must be a valid value, including the @ symbol."  
9   )  
10 }
```

 The 'User Interfaces' section shows two interfaces: 'Read Only Interface' (OF_CustomerContact_Email_ReadOnly) and 'Input Interface' (OF_CustomerContact_Email_Input). The right sidebar shows the 'SOURCE' section with 'Type' set to 'Web Service', 'Name' set to 'OF External Users', and 'Expression' set to 'OF_GetContacts_recordDataSource'. Below this is the 'RELATIONSHIPS' section with an 'ADD RELATIONSHIP' button and two existing relationships: 'customer' and 'opportunity'.

Reference reusable record field UIs in interfaces

You can create reusable UIs that define how a record field should look when used in read-only and input interfaces, and you can easily pop them right into an interface!

The screenshot displays the Appian interface editor for a record card titled "MCA_ProjectSummary". The interface is in "EDITING" mode. On the left, the "Interface Definition" pane shows the code for the record card, which is a `a!cardLayout` containing several `a!columnLayout` and `a!sectionLayout` components. A red box highlights a specific `a!columnLayout` component that defines two reusable UIs: `input` and `readOnly`. The `input` UI is used for the `createdOn` and `modifiedOn` fields, while the `readOnly` UI is used for the `travelNeeded` field. The `readOnly` UI is currently selected, showing a dropdown menu with the `readOnly` option.

The right pane shows a live preview of the record card. At the top, there is a progress bar with stages: Proposed, Pending Approval, Approved, Funded, Active Research, and Completed. Below this, the "Details" section contains fields for "Created On" (April 14, 2025 10:10 AM), "Modified On" (April 14, 2025 10:10 AM), and "Travel Needed" (Yes). The "Description" section contains a paragraph of text. The "Objective" section contains a paragraph of text. The "Project Equipment" section contains a search bar and a "SEARCH" button. On the right side, there are sections for "Actions" (No actions visible), "Contacts" (Michael Cooper, Lina Weber, Peter Vaccarella), and "Event History" (Add a comment, Aaron Zafran).

New functions to support record field validations

The new *a!applyValidations()* function allows you to easily reference validations for one or more record fields.

There are also new supporting functions to help you get the most out of reusable validations:

- *a!isBetween()*
- *a!startsWith()*
- *a!endsWith()*
- *a!isInText()*

The screenshot shows a code editor window titled "VM_Employee_Email_Input" in "PREVIEWING" mode. The code defines an `a!textField` component with the following properties:

```
1 a!textField(  
2   label: VM_Employee_email.displayName,  
3   labelPosition: "ABOVE",  
4   showWhen: fn!true(),  
5   value: ri!record[ VM_Employee_email ],  
6   saveInto: ri!record[ VM_Employee_email ],  
7   align: "LEFT",  
8   validations: {  
9     a!applyValidations(  
10      recordField: VM_Employee_email,  
11      context: ri!record  
12    )  
13  }  
14 )
```

The `a!applyValidations` function call is highlighted with a red box. To the right of the code editor, a preview of the email input field is shown. The input contains the text "jane.doe.com" and has a red border. Below the input, a red error message reads: "Must be a valid email address containing an @ symbol."

Below the code editor, the documentation for the `a!applyValidations` function is displayed:

a!applyValidations recordField, context, additionalValidations

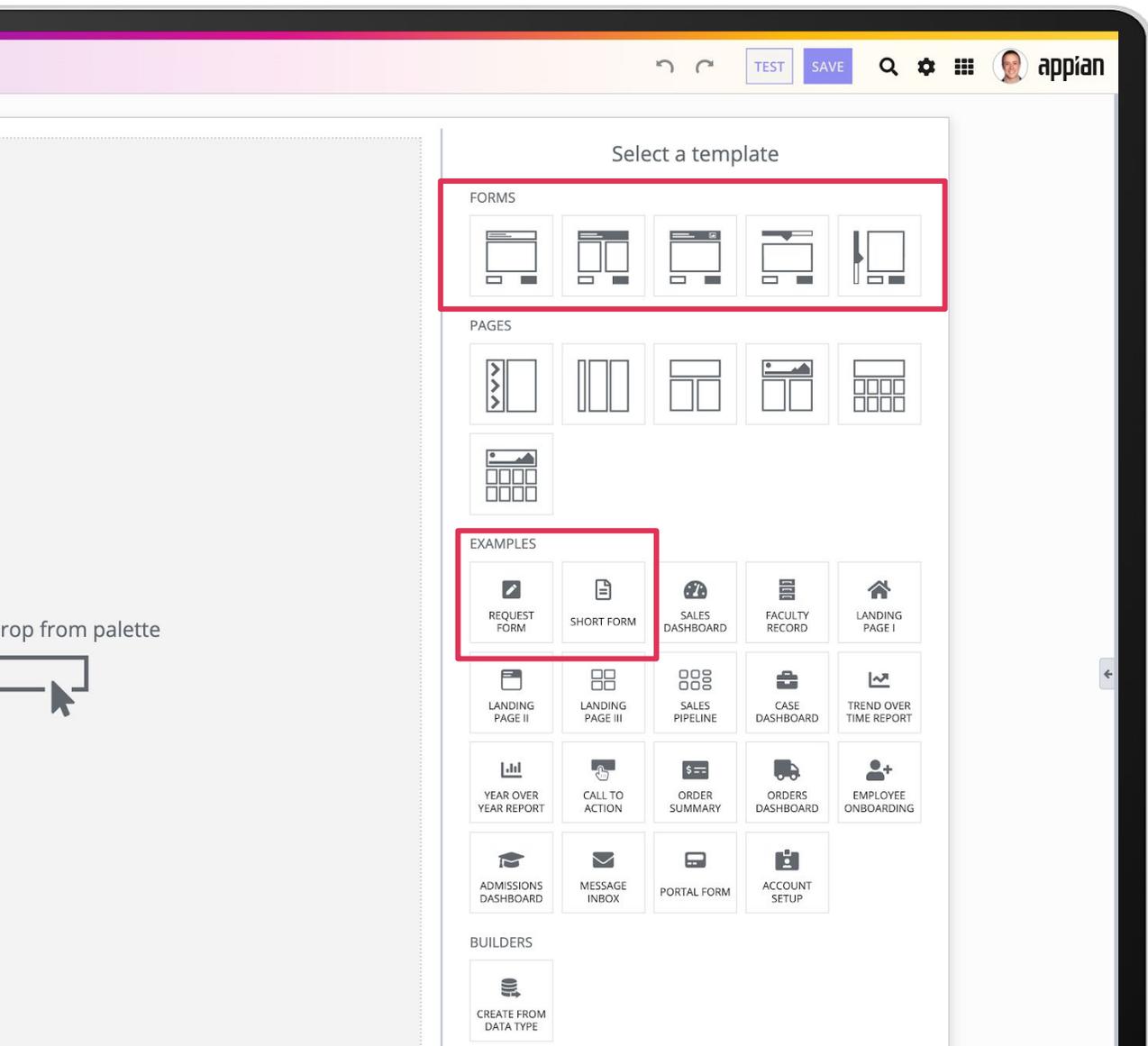
This function references pre-configured record field validations and allows you to create additional validations to apply. Additional validations can be used to address less common scenarios that aren't applicable to every use of a record field. See [documentation](#) for more details.

recordField (Record Field): References a record field and the pre-configured validations for that field.

context (Any Type): A rule input or local variable that calls the relevant data for the validation. For example, record data, record field values, and data returned by APIs.

additionalValidations (List of Text String): Validations applied in addition to the pre-configured record field validations. Additional validations can be used to address less common scenarios that aren't applicable to every use of a record field.

Updated interface templates



We've refreshed our interface template options to use our **most up-to-date best practices**, including our latest form and wizard layout capabilities.

Seamlessly view site and portal branding configs

Branding preview in interface objects lets you visualize how your interfaces will look **when displayed to end users**. Now, you can see all your branding configurations without ever leaving the interface object.

The screenshot displays the Appian interface editor for a 'CCM_ClaimSummary' object. The main workspace shows a 'Header Content Layout' with a progress bar (Submitted, In Review, Assign) and a 'Details' section containing a table of claim information. A dropdown menu is open over the 'Details' section, listing various branding configurations such as 'JHS Insurance Benefits', 'ESG FOIA Connect', 'MCA Ocean Monitoring Service', 'CMGT_Portal', 'OF Conference Registration', 'OF Orders', 'AA Portal', 'NZC Service Request' (highlighted), 'NZC Service Repair Hub', 'OF Order Management', 'NZC Net Zero Carbon', 'PRC Procurement Hub', and 'LBC2_GM Guest Management'. The right-hand panel shows the 'Component Configuration' for the 'Header Content Layout', including options for 'Header', 'Contents', 'Background Color', and 'Visibility'.

Date Of Loss	Loss Type	Policy ID
April 28, 2025	Collision	P83227

Assignee	Accord Doc Id	Attachments Filed
Claims Adjuster	23084	123509

Priority	Created On	Modified On
Low	April 30, 2025 3:36 PM	April 30, 2025 3:36 PM

Loss Description

Commercial truck collided with guardrail on Highway 101, causing significant damage to bumper and right side panels. Driver reports mechanical failure led to loss of control.

Coverage Assessment

Initial assessment indicates coverage under collision policy. Deductible applies. Further investigation needed to determine if mechanical failure was due to lack of maintenance or manufacturing defect.

Easily access start forms from the record type

When you view your record actions, you'll see a **link to the start form interface** for each action, so you can easily find your interfaces right from the record type.

The screenshot displays the Appian interface for the 'Order Submission' record type. The left sidebar contains navigation options under 'DATA', 'USER EXPERIENCE', 'SECURITY', and 'MONITORING'. The 'Actions' section is active, showing a 'GENERATE RECORD ACTIONS' button and a 'Record List Actions' table. The table has columns for 'Display Name', 'Key', 'Objects', and 'Security'. The 'Objects' column is highlighted with a red box, showing links to 'OF Order Fulfillment' and 'OF Create Or Update Notification Thread'. Below the table, there are options for 'Open Actions In' (Dialog Box, New Tab, Same Tab) and a 'Related Actions' section.

Display Name	Key	Objects	Security
Create New Order	createNewOrder	OF Order Fulfillment OF_CreateOrderSubmission	🔒 ✖
Create New Thread	createThread	OF Create Or Update Notification Thr... OF_CreateOrUpdateNotificationThread	🔒 ✖

More performance improvements for interfaces



SPEED UP!

You'll notice speedier performance when working in interface objects, such as when dragging and dropping elements, configuring parameters in design mode, and viewing updates in live preview.

Longer page names in sites and portals

Starting this release, you'll be able to use longer page names in sites and portals without them being truncated, allowing you to provide more context to your users at a glance.

The screenshot shows the Appian portal interface. The navigation bar at the top contains several menu items: HOME, ORDERS, MARKETING CAMPAIGN MANAGER, CUSTOMERS, INVENTORY, SALES & PERFORMANCE METRICS, and TASKS. The 'MARKETING CAMPAIGN MANAGER' and 'SALES & PERFORMANCE METRICS' items are highlighted with red boxes. The main content area is divided into three sections: 'Active Orders', 'Calendar', and 'Orders by Status'. The 'Active Orders' section features a table with columns for NAME, STATUS, CUSTOMER, ASSIGNED TO, and DUE. The 'Calendar' section shows a calendar for May 2025 with a list of orders due on May 05, 2025. The 'Orders by Status' section shows a bar chart for Backordered orders.

Active Orders

+ CREATE NEW ORDER + NEW CAMPAIGN My Orders Past Due

Search Orders SEARCH STATUS | Any PRIORITY | Any EMPLOYEE | Any

NAME	STATUS	CUSTOMER	ASSIGNED TO	DUE	
Order #4721	Delivered	Odyssey Enterprises	Bryan Jennings	5/11/2025	
Order #4723	Delivered	Momentum Matrix	Bryan Jennings	5/11/2025	
Order #4724	Out for Delivery	Astral Innovations	Bryan Jennings	5/12/2025	
Order #4754	Out for Delivery	Vertex Ventures	Bryan Jennings	5/20/2025	
Order #4783	In Transit	Nebula Networks	Bryan Jennings	5/20/2025	
Order #4787	In Transit	Zenith Dynamics	Bryan Jennings	5/30/2025	
Order #4794	In Transit	Genesis Global	Bryan Jennings	6/2/2025	
Order #4798	In Transit	Astral Innovations	Bryan Jennings	6/3/2025	
Order #4802	In Transit	Pinnacle Ventures	Bryan Jennings	6/5/2025	
Order #4813	In Transit	Titan Technologies	Bryan Jennings	6/10/2025	

Calendar

May 2025

Su	M	Tu	W	Th	F	Sa
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Orders due May 05, 2025

- Order #4702
Elevation Enterprises | Assigned To: Brian Kim
- Order #4703
Quantum Quest | Assigned To: Patricia Martin
- Order #4704
Catalyst Concepts | Assigned To: James Lewis

Orders by Status

Backordered

Even more customization for portal domains

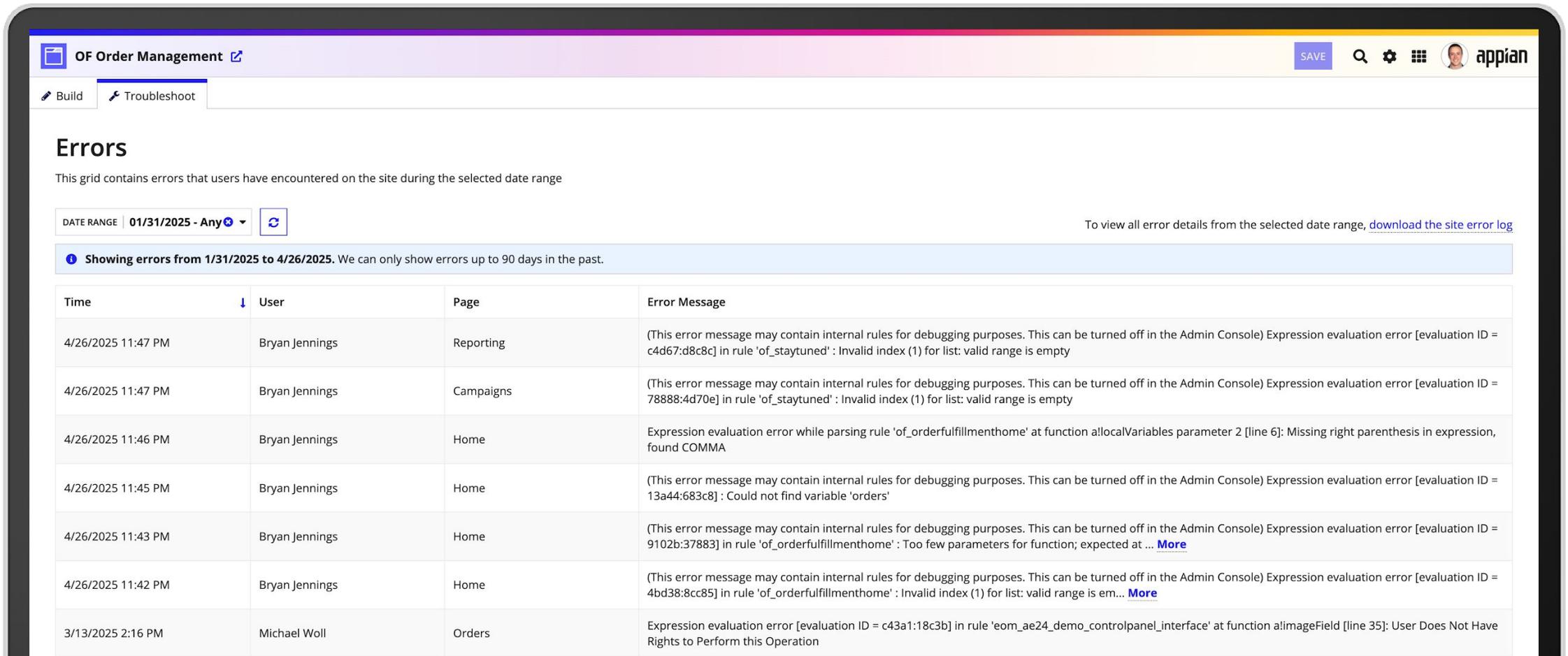
This release, we're enabling you to configure **up to 10 custom domains** that can be shared among your portals.

Being able to use more domains means you have more flexibility to maintain consistent branding across your portals.

The screenshot displays the configuration interface for a portal titled "PT1 Portale". At the top, it indicates the portal is "Not published" and provides "Build" and "Troubleshoot" options. The "Configurations" section is expanded, showing a "Published" toggle switch and a "Display Name" field set to "Purchase Request". A red box highlights the "Domain for portal URL" dropdown menu, which lists several domain options: "orders.appianportals-internal.com", "home.appianportals-internal.com", "orders.appianportals-internal.com" (highlighted in blue), and "multiple-domains-for-portals.appianportals-internal.com". Below this, there is a "Pages" section with "ADD PAGE" and "ADD PAGE GROUP" buttons, and a "Navigation Bar" section with a "Show navigation bar" toggle switch. On the right, a "Branding Preview" shows the "appian" logo and the title "New Purchase Request".

More visibility into site errors

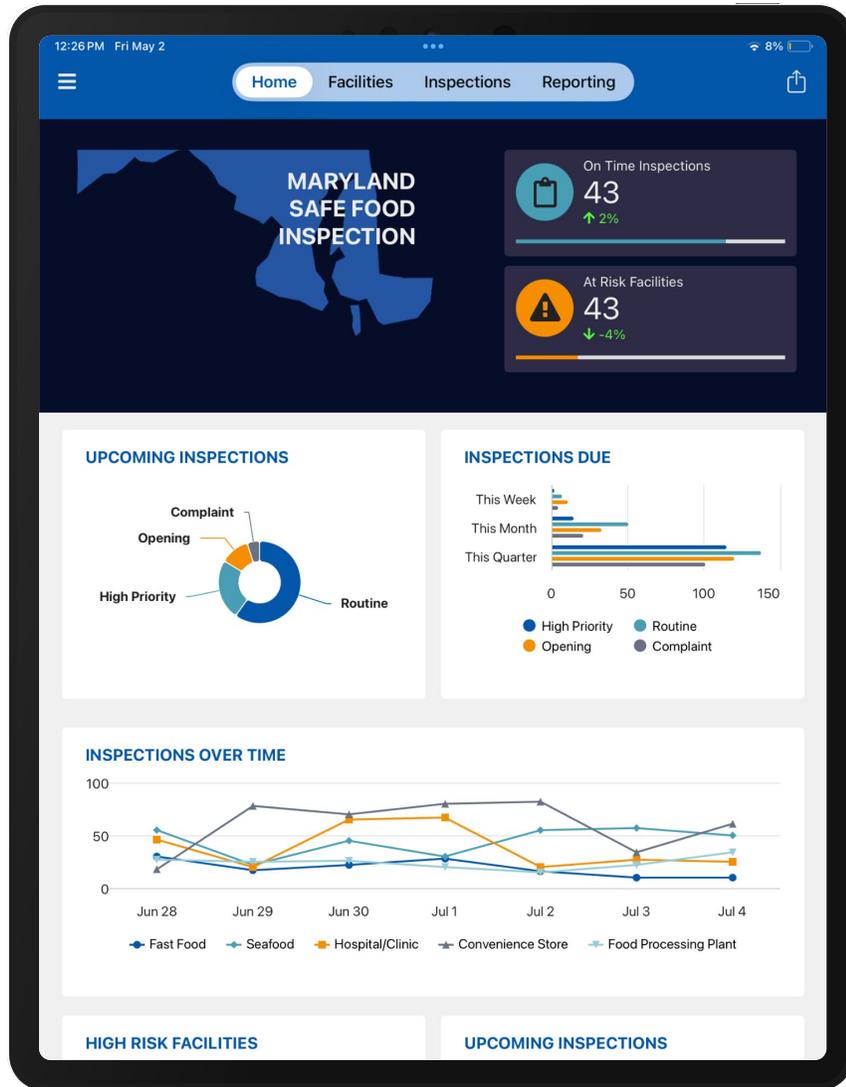
The new **Troubleshoot** tab in the site object provides details about errors and allows developers to quickly look into issues without leaving the object.



The screenshot shows the Appian interface for the 'OF Order Management' site object. The 'Troubleshoot' tab is active, displaying a list of errors. The interface includes a header with 'OF Order Management', a 'SAVE' button, search, settings, and user profile icons. Below the header, there are 'Build' and 'Troubleshoot' tabs. The main content area is titled 'Errors' and includes a sub-header: 'This grid contains errors that users have encountered on the site during the selected date range'. A date range selector is set to '01/31/2025 - Any'. A notification bar states: 'Showing errors from 1/31/2025 to 4/26/2025. We can only show errors up to 90 days in the past.' A link to 'download the site error log' is provided. The error list table has columns for Time, User, Page, and Error Message.

Time	User	Page	Error Message
4/26/2025 11:47 PM	Bryan Jennings	Reporting	(This error message may contain internal rules for debugging purposes. This can be turned off in the Admin Console) Expression evaluation error [evaluation ID = c4d67:d8c8c] in rule 'of_staytuned' : Invalid index (1) for list: valid range is empty
4/26/2025 11:47 PM	Bryan Jennings	Campaigns	(This error message may contain internal rules for debugging purposes. This can be turned off in the Admin Console) Expression evaluation error [evaluation ID = 78888:4d70e] in rule 'of_staytuned' : Invalid index (1) for list: valid range is empty
4/26/2025 11:46 PM	Bryan Jennings	Home	Expression evaluation error while parsing rule 'of_orderfulfillmenthome' at function alllocalVariables parameter 2 [line 6]: Missing right parenthesis in expression, found COMMA
4/26/2025 11:45 PM	Bryan Jennings	Home	(This error message may contain internal rules for debugging purposes. This can be turned off in the Admin Console) Expression evaluation error [evaluation ID = 13a44:683c8] : Could not find variable 'orders'
4/26/2025 11:43 PM	Bryan Jennings	Home	(This error message may contain internal rules for debugging purposes. This can be turned off in the Admin Console) Expression evaluation error [evaluation ID = 9102b:37883] in rule 'of_orderfulfillmenthome' : Too few parameters for function; expected at ... More
4/26/2025 11:42 PM	Bryan Jennings	Home	(This error message may contain internal rules for debugging purposes. This can be turned off in the Admin Console) Expression evaluation error [evaluation ID = 4bd38:8cc85] in rule 'of_orderfulfillmenthome' : Invalid index (1) for list: valid range is em... More
3/13/2025 2:16 PM	Michael Woll	Orders	Expression evaluation error [evaluation ID = c43a1:18c3b] in rule 'eom_ae24_demo_controlpanel_interface' at function allimageField [line 35]: User Does Not Have Rights to Perform this Operation

iOS18 navigation improvements for iPad devices



Site pages will display in the app header via a floating tab bar, making better use of the larger iPad screen and aligning with the new iPadOS navigation design.

Seamless state recovery in Appian Mobile



When a mobile device closes the Appian Mobile app in the background, users will now be able to **pick up right where they left off**. Mobile operating systems often close apps running in the background to optimize resources.

If the operating system closes Appian Mobile, users who were working on a site page or offline-enabled task will be taken **back to the place they were working** for **seamless continuity** of their work.

Now on Android: audio recording and print tasks to PDF

Previously available only on iOS devices, the following capabilities are now available on Android:

Audio Recording

When users capture video in Appian Mobile on Android, the app will prompt the user to allow audio recording.

Print to PDF

The Print to PDF button gives users the ability to quickly and easily share forms in just a few taps.



Data Fabric

Pete Lewis | Sr. Product Manager II

Manage and secure documents with record types

Modify Source Fields

Review and edit data model

Review and edit your fields and relationships

[Learn more about relationships](#)

Fields Relationships

[NEW FIELD](#) [NEW CHOICE LIST](#)

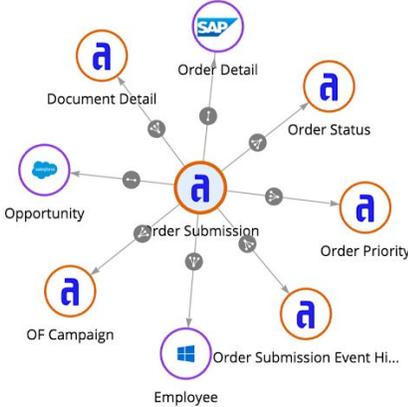


Do you have documents related to Order Submissions?
Generate a related record type to manage those documents

[GENERATE RECORD TYPE](#)

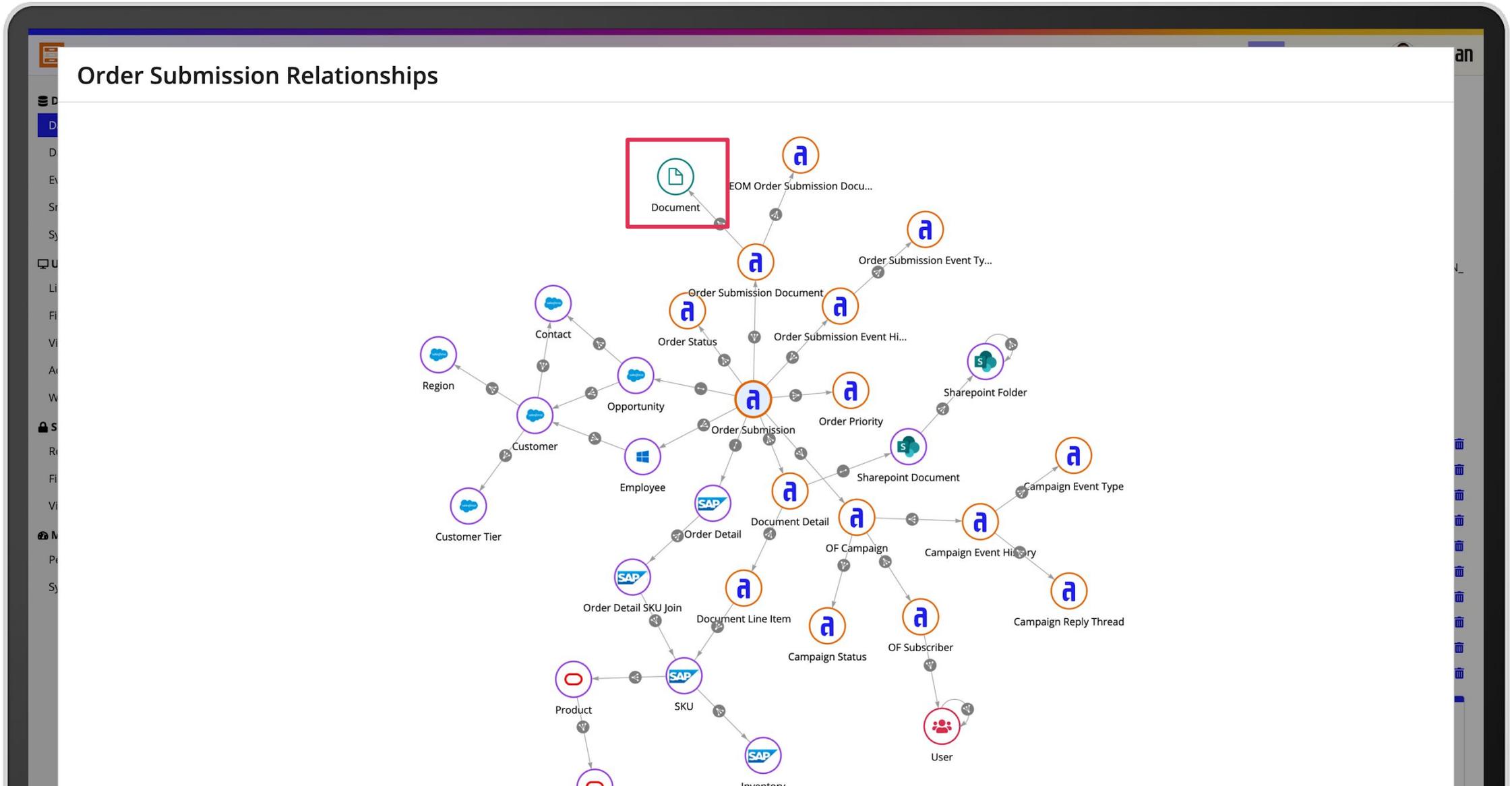
<input type="text" value="id"/>	Number (Integer)						
<input type="text" value="type"/>	Text						
<input type="text" value="reconciled"/>	Boolean						
<input type="text" value="extractionId"/>	Number (Integer)						
<input type="text" value="statusId"/>	Number (Integer)						
<input type="text" value="priorityId"/>	Number (Integer)						
<input type="text" value="opportunityId"/>	Number (Integer)						
<input type="text" value="assignedEmployeeId"/>	Number (Integer)						

Relationship Diagram



The diagram illustrates a central 'Order Submission' entity (marked with 'a') connected to several other entities: 'Document Detail', 'Order Detail', 'Order Status', 'Order Priority', 'Order Submission Event Hi...', 'Employee', 'OF Campaign', and 'Opportunity'. The 'SAP' logo is also present at the top of the diagram.

Bring documents into your data fabric



Easily access document properties

Alongside the record type to manage your documents, we'll provide you with an out-of-the-box Document record type to store document properties, like name, size, extension type, and creation date.

The screenshot shows the Appian Data Model interface for a 'Document' record type. The left sidebar contains navigation options: 'DATA' (with 'Data Model' selected) and 'MONITORING' (with 'Sync History'). The main area is titled 'Data Model' and has two tabs: 'MAP RECORD FIELDS' and 'NEW CUSTOM RECORD FIELD'. A table lists the fields for the record type, with the first two columns highlighted by a red box. The table has columns for 'Field Name', 'Type', and three icons (a blue cross, an eye, and a trash can). The fields listed are: id (Number (Integer)), name (Text), description (Text), size (Number (Integer)), dateCreated (Date and Time), extension (Text), folderId (Number (Integer)), folderName (Text), totalNumberOfVersions (Number (Integer)), and url (Text). Below the table, it says '10 items'. To the right of the table is a diagram area with a central node and three connected nodes, and the text 'No relationships available'. On the far right, there is a 'SOURCE' section with 'Type: System' and 'Name: Appian Documents', and a 'RELATIONSHIPS' section with the text 'No relationships defined'. The top right of the interface includes a 'SAVE' button, search, settings, and user profile icons, with the 'appian' logo.

Field Name	Type			
id  	Number (Integer)			
name	Text			
description	Text			
size	Number (Integer)			
dateCreated	Date and Time			
extension	Text			
folderId	Number (Integer)			
folderName	Text			
totalNumberOfVersions	Number (Integer)			
url	Text			

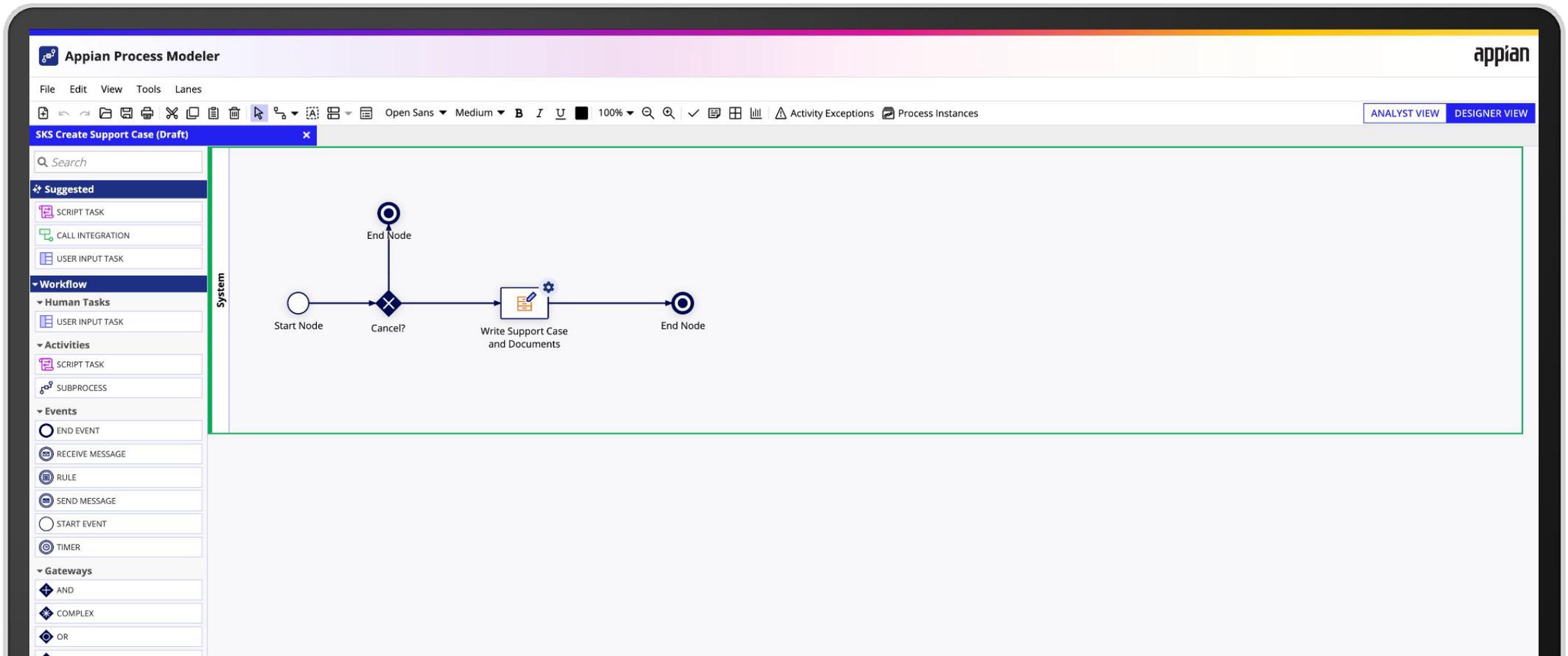
10 items

SOURCE
Type System
Name Appian Documents

RELATIONSHIPS
No relationships defined

Streamline document management workflows

All document access is controlled by the record type, no folders required. Use the new `!documentFolderForRecordType` function to set the `target` parameter for file upload fields.



[Preview] Find what you need with smart search

Smart search **transforms how you find records** by uncovering connections, detecting patterns, and surfacing related cases across your data fabric.

Smart search uses **AI-powered semantic search** to understand your intent and return better results by finding related information in records and record documents.

The screenshot displays the ProcureTrack application interface. At the top, there are navigation links for HOME, DOCUMENT CENTER, and PERFORMANCE. A personalized greeting 'Good morning, Bryan' is shown next to a city skyline graphic. The main content area is divided into 'Actions' and 'My Cases' sections. The 'Actions' section includes buttons for 'Review Flagged Documents', 'View Upcoming Expirations', and 'Generate Compliance Report'. The 'My Tasks' section lists tasks such as 'Review insurance certificate' (overdue), 'Verify DBE certification', and 'Approve bid package'. The 'My Cases' section features a search bar with the query 'Review City Infrastructure Contracts' and a 'SEARCH' button. Below the search bar is a table of search results with columns for 'Name' and 'Description'. The results are filtered by a red box, showing several cases with match scores and dates.

Name	Description
Match: ●●● Urban Tree Canopy Expansion Bids 03/05/2025	Analyze landscaping vendor submissions for the urban canopy expansion initiative, including planting logistics, species sourcing, and main Show More
Match: ●●● Annual Facilities Maintenance Bids 03/04/2025	Consolidate annual RFPs for HVAC, janitorial, and laundry services across all state-run facilities.
Match: ●●● Public Works Software Upgrade 04/05/2025	Track vendor evaluations and certifications for procurement software upgrade
Match: ●●● Water Treatment Upgrade Procurement 03/22/2025	Manage documents related to the equipment purchase for plant upgrade
Match: ●●● Civic Education Material Distribution 03/06/2025	Contract logistics provider to handle statewide distribution of civic engagement toolkits to public schools.
Match: ●● Solar Energy Pilot Sites 03/02/2025	Review solar installation proposals for three government buildings.
Match: ●● Flood Mitigation Equipment Purchase	Monitor procurement docs for levee reinforcement

Quickly connect to your data sources

Curate a list of data sources to speed up your record type configuration and instantly connect to the data you need. Check a box on the connected system object to add a data source to the shortcut list.

Configure Data Source

Tell us about your data

Your new record type can connect to an existing data source, which remains the source of truth for applications that access the data.

Don't have an existing source? We can also help you create a brand new data model from scratch!

I want to start with existing data

Select a data source type:

- Database
- Process
- Web Service

Select a data source shortcut:

- Azure
- DataBricks
- Dynamics
- Microsoft
- Oracle
- Salesforce
- SAP
- Sharepoint
- Snowflake

I want to start from scratch

New Data Model

- ✓ Database tables will be auto-generated
- ✓ Data will be synced

Need to transform data for analysis in Process Insights?
[Create a records-backed record type](#)

Sync data more frequently with incremental syncs

You can now **schedule incremental syncs** on any service-backed record type to regularly capture new or changed data throughout the day.

This allows you to sync smaller portions of data more frequently, making fewer API calls and ultimately saving you precious time and resources.

The screenshot shows the 'Sync Options' configuration page for 'OF Customer'. The left sidebar contains a navigation menu with categories: DATA (Data Model, Data Preview, Smart Search, Sync Options), USER EXPERIENCE (List, Filters, Views, Actions, Workspaces), SECURITY (Record-Level Security, Field-Level Security, Views and Actions Security), and MONITORING (Performance, Sync History). The main content area is titled 'Sync Options' and includes a success message: 'Sync succeeded' (Finished At: 5/5/2025 1:47 PM). Below this, there are three sync schedule options: 'Scheduled full syncs' (disabled), 'Refresh smart search data' (disabled), and 'Scheduled incremental syncs' (checked). The 'Scheduled incremental syncs' section is highlighted with a red box and contains the following configuration: 'Changed data expression' (code editor with 'OF_changedCustomersSyncExpression'), 'Last Modified Field' (dropdown with 'lastModifiedDate'), 'Sync changes every' (dropdown with '15 Minutes'), and 'Start syncs at' (time picker set to 3:00 AM (UTC) Greenwich Mean Time (GMT)).

OF Customer

Sync Options

Appian will automatically sync data changed by certain smart services. To sync changes by other systems, configure the options below.

Sync succeeded
Finished At: 5/5/2025 1:47 PM

Scheduled Syncs

Choose one sync schedule

Scheduled full syncs
Sync all source data once each day at a specified time

Refresh smart search data
During a full sync, refresh all record data to make the latest updates searchable with smart search. Enabling this option may incur additional costs. [Learn more](#)

Scheduled incremental syncs
Sync changed data on a specified interval

Changed data expression

`</code> OF_changedCustomersSyncExpression
Edit this expression rule to select response fields used in the record type`

Last Modified Field *
lastModifiedDate ✕

Select a Date and Time field that indicates when the data was last updated

Sync changes every *
15 Minutes

Start syncs at
3 : 00 AM (UTC) Greenwich Mean Time (GMT)

Availability Options

Support for OAuth 2.0 credentials in data sources

You can now use OAuth 2.0 with your:

- **SQL Server** connected systems
- **Oracle** connected systems
- **Custom JDBC** data sources

The screenshot displays the 'Create Connected System' configuration window for an Oracle Data Source. The window is divided into several sections:

- Oracle Data Source:** Includes a description: 'Connect to an Oracle database by creating an Oracle data source or record types to securely save and retrieve your data. Version: 1'.
- Name:** A text field containing 'OF Oracle Data Source'.
- Description:** A text field containing 'Connected System to connect to the Oracle data source.'
- System Logo:** A dropdown menu showing 'oracle-logo'.
- Oracle Data Source Configuration:**
 - Connection URL:** A text field with the value 'jdbc:oracle:thin:@yourserver.example.com:1521:YOUR_DB_NAME'.
 - Authentication:** A dropdown menu with 'OAuth 2.0: Client Credentials Grant' selected and highlighted in blue.
 - Include scope parameter:** An unchecked checkbox.
 - Token Request Endpoint:** A text field with the value 'https://service.com/oauth2/token'.
 - Additional Token Request Parameters:** A text field with the value 'parameterKey1=parameterValue1; parameterKey2=parameterValue2'.

Pick and choose suggested relationships

The screenshot displays the Appian interface for managing relationships. On the left, a vertical toolbar contains 11 items, each with a pencil and trash icon. The main area shows a complex relationship diagram with nodes like Product, Inventory, Order Submission, and Campaign. On the right, a panel titled 'SOURCE' shows details for a 'Web Service' with the expression 'OF_GetEmployees_rec ordDataSource'. Below this, the 'RELATIONSHIPS' section includes an 'ADD RELATIONSHIP' button and a list of existing relationships: 'customer' and 'orderSubmission'. A 'Suggested Relationships' section is highlighted with a red box, listing 'Campaign', 'Purchase Order', and 'User username', each with a plus icon. At the bottom of the panel is an 'Add All Relationships' button. A checkbox at the bottom left of the interface is checked, labeled 'Show relationships from related record types'.

SAVE 🔍 ⚙️ 🗄️ 👤 appian

SOURCE

Type Web Service
Name OF ADFS
Expression [OF_GetEmployees_rec ordDataSource](#)

RELATIONSHIPS

ADD RELATIONSHIP

customer
orderSubmission

Suggested Relationships
Add one or more suggested relationships

Campaign
Purchase Order
User *username*

Add All Relationships

Show relationships from related record types

We're giving you the flexibility to individually pick and choose which suggested relationships you want.

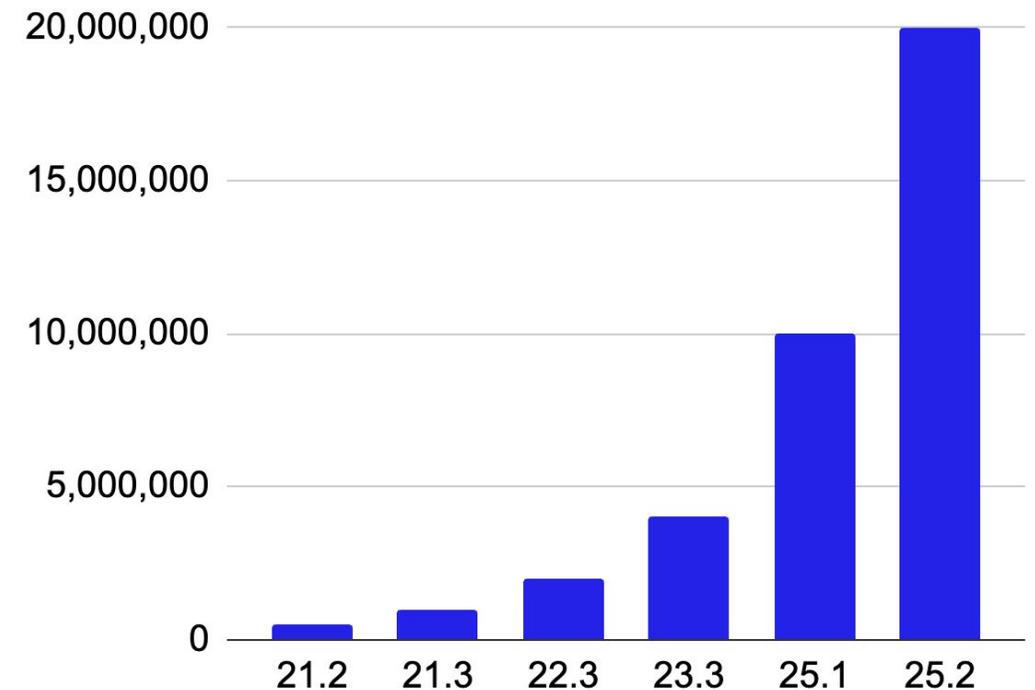
We've also simplified the generated relationship names so they no longer include the application prefix.

Sync up to 20 million rows in each record type

Max number of synced rows per Record has increased from

10 Million to **20 Million**.

Max Synced Rows per Record

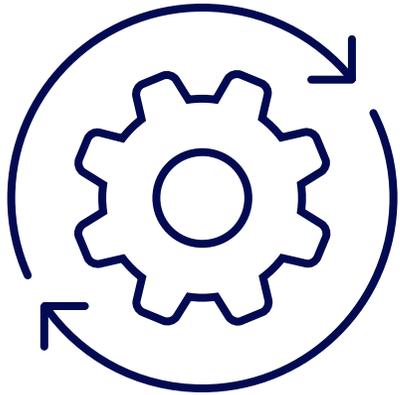


Automation

Josh Linder | Sr. Product Manager II

Robotic Process Automation (RPA)

Streamlined robotic task development



RPA 9.16 introduces significant optimizations to robotic tasks, reducing their size by **up to 70%**.

For example, a robotic task that previously occupied 22MB is now just 6.5MB!

Performance enhancements for robotic tasks



SPEED UP!

The RPA 9.15 release includes key improvements that enhance the overall experience of building and running robotic tasks.

Robotic tasks run more smoothly and responsively, even during complex executions.

Artificial Intelligence (AI)

Optimize Gen AI usage with token information

Generative AI skills now output the number of tokens used in each execution, making it easier than ever before to determine how many tokens an application will use once it is deployed to production.

The screenshot displays the Appian Process Modeler interface for a workflow titled "CCM Claim Intake (Draft)". The main workspace shows a process flow starting with a "Start Node", followed by an "XOR" gateway, several task nodes, and an "Email Claimant" task, leading to an "Execute Generative AI Skill" node and finally an "End Node".

The "Configure Execute Generative AI Skill" dialog box is open, showing the "Data" tab. The "Node Outputs" section is expanded, showing a list of results: "Success (Boolean)", "Response (Text)", "Error Message (Text)", "Input Tokens (Number (Integer))", and "Output Tokens (Number (Integer))". The "Output Tokens" result is highlighted with a red box.

The "Result Properties" section is also highlighted with a red box, showing the following configuration:

- Result: ACIOutputTokens
- Operator: is stored as
- Target: OutputTokens

More AI features are now Highly Available



The following AppianAI features are now highly available:

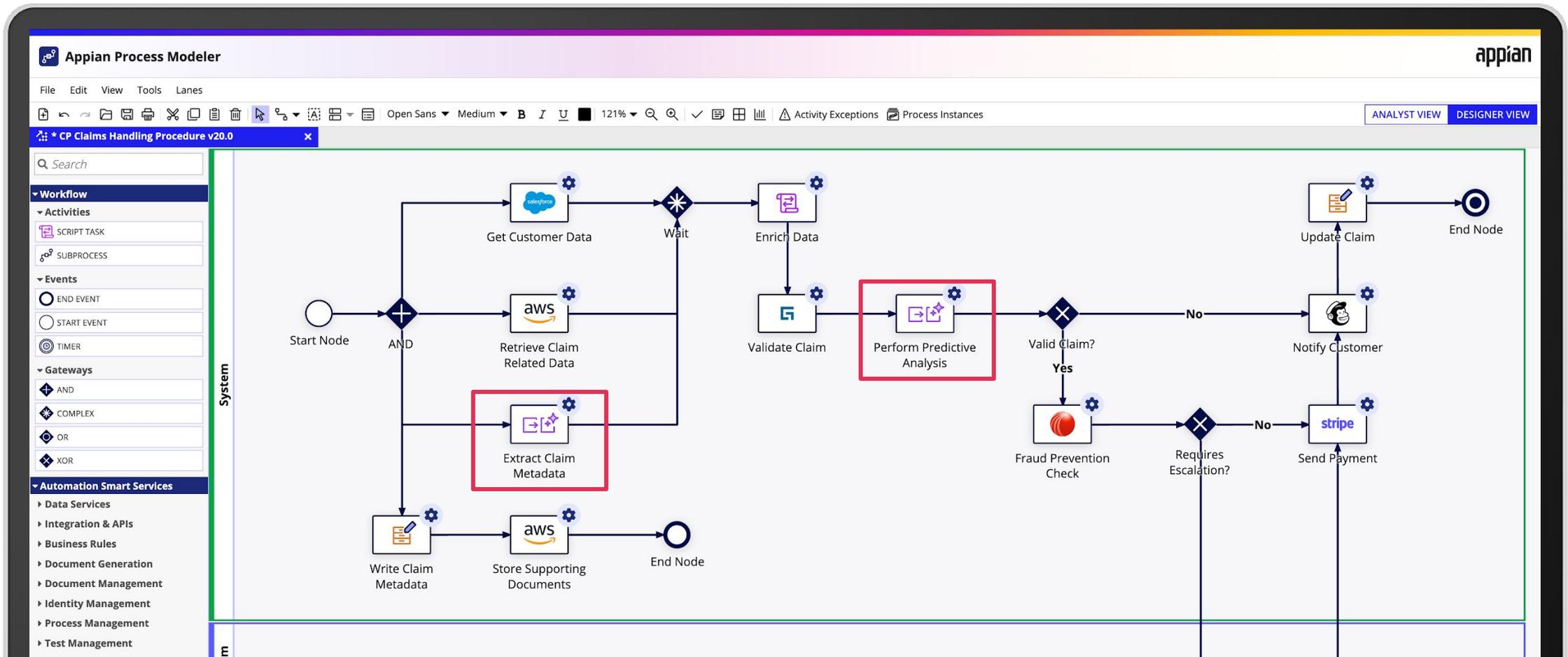
- Generative AI Skills
- Advanced IDP Tool AI Skills
- AI Copilot for Business Users
- AI Copilot for Developers

With high availability, your AI workflows are protected against failures and can recover quickly to minimize downtime.

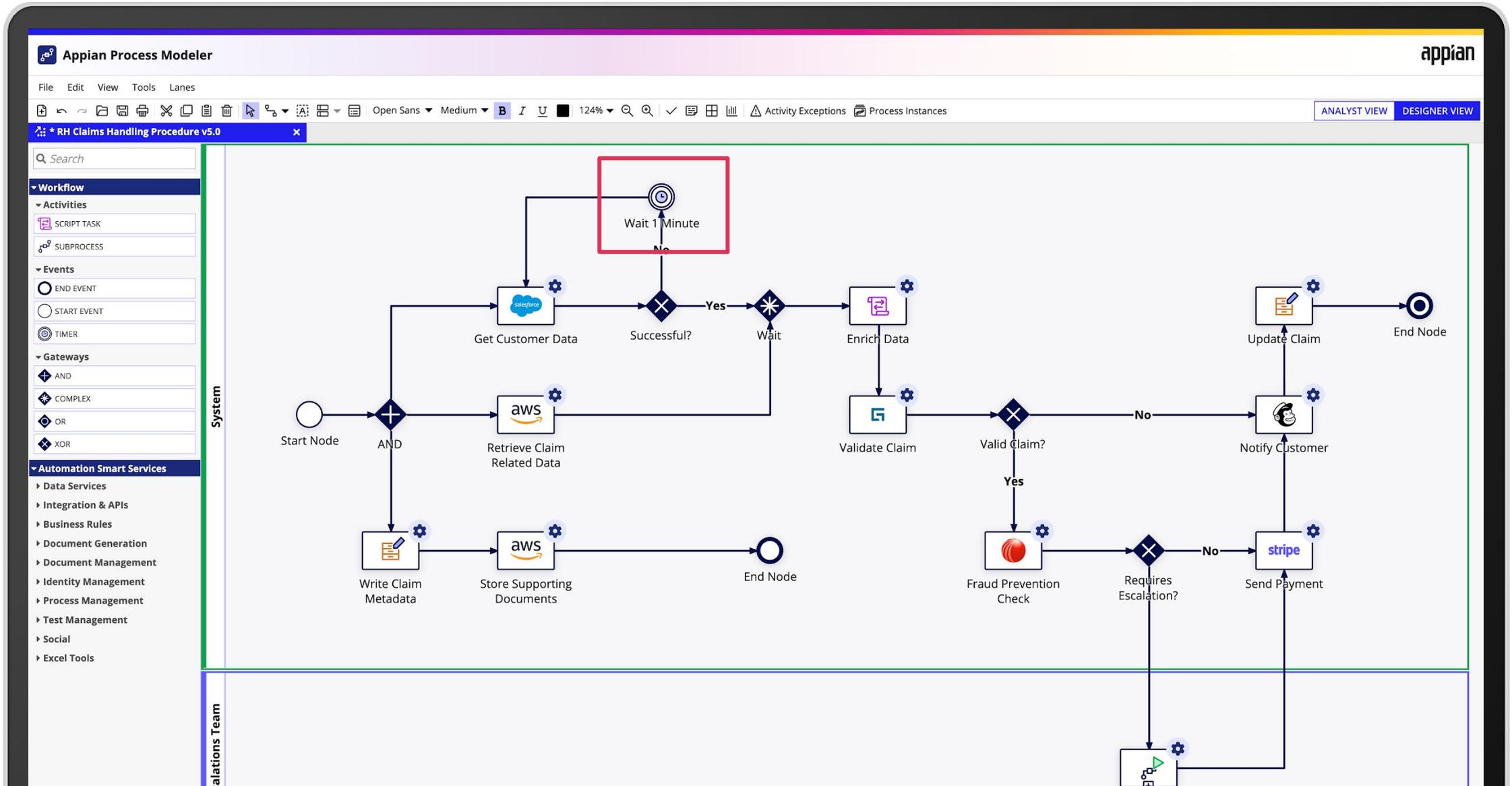
Autoscale

Power high-volume Gen AI use cases with autoscale

Generative AI skills can now be used in autoscale processes, helping them stay responsive and efficient even when demand increases.



Use Timer Events in autoscaled processes



Enhanced monitoring in autoscale

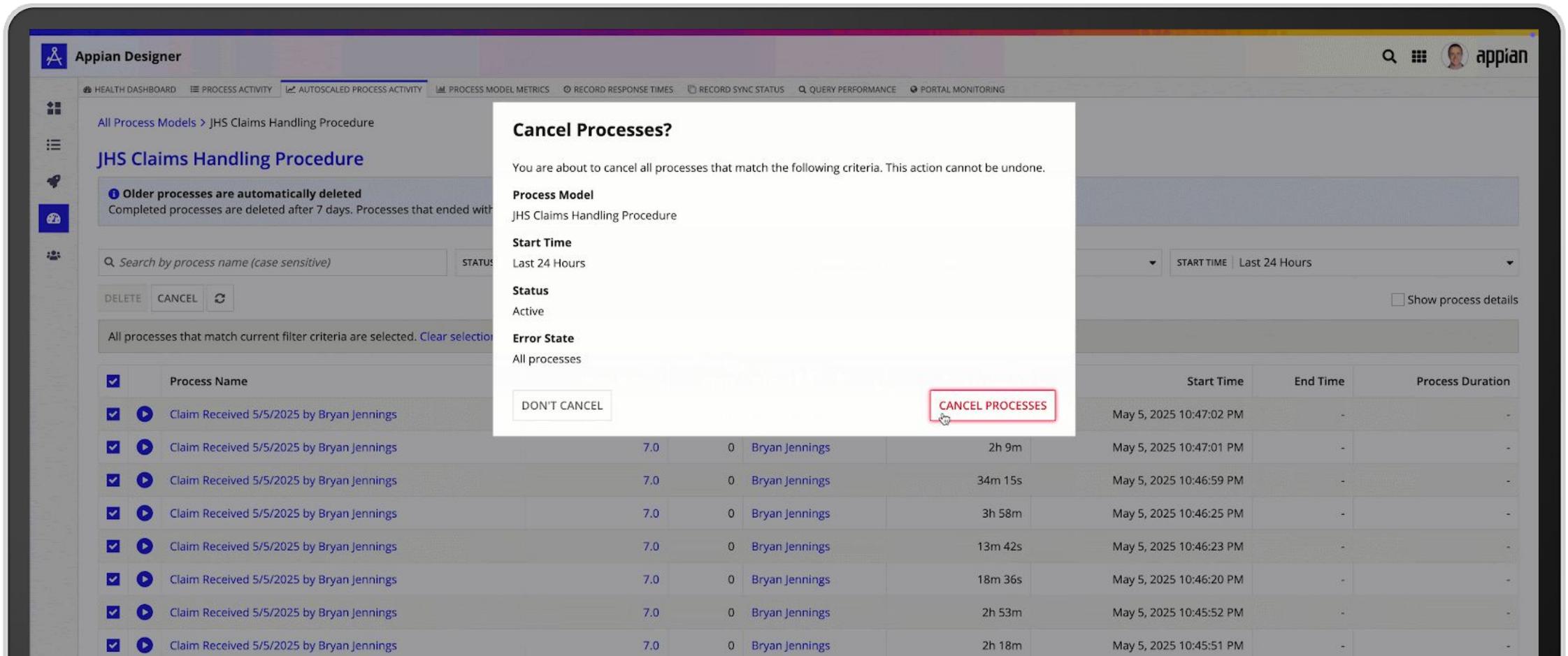
We have added filters on the Autoscaled Process Activity page, giving you finer control over the data shown in the grid and helping you quickly find the processes you're interested in.

The screenshot shows the Appian interface for monitoring process activity. The page title is "Claims Processing" and the breadcrumb is "All Process Models > JHS Claims Handling Procedure". The main heading is "JHS Claims Handling Procedure". A notification states: "Older processes are automatically deleted. Completed processes are deleted after 7 days. Processes that ended with errors are deleted after 14 days." Below this is a search bar with the placeholder "Search by process name (case sensitive)". To the right of the search bar are three filter dropdowns: "STATUS" (Active, Completed), "ERROR STATE" (All processes), and "START TIME" (Last Hour). The "ERROR STATE" dropdown is open, showing options "Has errors" and "Does not have errors". A "Show process details" checkbox is also visible. Below the filters is a table with the following columns: Process Name, Model Version, Errors, Started By, Time in Queue, Start Time, End Time, and Process Duration. The table contains 9 rows of process data.

	Process Name	Model Version	Errors	Started By	Time in Queue	Start Time	End Time	Process Duration
<input type="checkbox"/>	▶ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	5m 22s	Apr 30, 2025 3:43:04 PM	-	-
<input type="checkbox"/>	▶ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	7m 31s	Apr 30, 2025 3:43:03 PM	-	-
<input type="checkbox"/>	▶ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	5m 7s	Apr 30, 2025 3:42:52 PM	-	-
<input type="checkbox"/>	✔ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	4m 49s	Apr 30, 2025 3:42:34 PM	Apr 30, 2025 3:42:51 PM	17.149s
<input type="checkbox"/>	✔ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	7m 2s	Apr 30, 2025 3:42:34 PM	Apr 30, 2025 3:43:03 PM	29.892s
<input type="checkbox"/>	✔ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	6m 52s	Apr 30, 2025 3:42:24 PM	Apr 30, 2025 3:42:33 PM	9.983s
<input type="checkbox"/>	✔ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	6m 38s	Apr 30, 2025 3:42:10 PM	Apr 30, 2025 3:42:24 PM	14.995s
<input type="checkbox"/>	▶ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	4m 25s	Apr 30, 2025 3:42:10 PM	-	-
<input type="checkbox"/>	✔ Claim Received 4/30/2025 by Bryan Jennings	7.0	0	Bryan Jennings	4m 21s	Apr 30, 2025 3:42:03 PM	Apr 30, 2025 3:43:03 PM	1m 1s

Cancel autoscaled processes using filters

This release, we're giving you more control over how you manage your processes on the Autoscaled Process Activity page. Instead of canceling one page at a time, you can now cancel all active autoscaled processes matching your filters with a single click.



The screenshot displays the Appian Designer interface for the 'JHS Claims Handling Procedure'. The 'Autoscaled Process Activity' tab is active, showing a list of processes. A dialog box titled 'Cancel Processes?' is overlaid on the screen, asking for confirmation to cancel all processes matching the current filters. The dialog lists the following criteria:

- Process Model:** JHS Claims Handling Procedure
- Start Time:** Last 24 Hours
- Status:** Active
- Error State:** All processes

The dialog box contains two buttons: 'DON'T CANCEL' and 'CANCEL PROCESSES'. The 'CANCEL PROCESSES' button is highlighted with a red box. In the background, the process activity table is visible, showing columns for Process Name, Start Time, End Time, and Process Duration. The table contains several rows of process data, all of which are selected (indicated by checked checkboxes).

Process Name	Start Time	End Time	Process Duration
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:47:02 PM	-	-
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:47:01 PM	-	-
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:46:59 PM	-	-
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:46:25 PM	-	-
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:46:23 PM	-	-
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:46:20 PM	-	-
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:45:52 PM	-	-
Claim Received 5/5/2025 by Bryan Jennings	May 5, 2025 10:45:51 PM	-	-

AI Document Center ✨

Aidan Reilly | Sr. Manager, Product Management

Introducing AI Document Center

AI Document Center is your one-stop-shop for enterprise-grade intelligent document processing. Build and test **classification** and **extraction** models which can then be deployed in process.

The screenshot displays the Appian AI Document Center interface. On the left is a navigation sidebar with 'Home', 'Classification', 'Extraction', 'Deployment', and 'Documentation'. The main content area is titled 'Welcome, Bryan Jennings' and includes buttons to '+ CREATE EXTRACTION MODEL' and '+ CREATE CLASSIFICATION MODEL'. Below this is an 'Interval' dropdown set to 'Month to Date'. The 'Extraction Models' section features three summary cards: 'Active Models' (5, +20% vs last month), 'Average Extraction Accuracy' (93%, +3% vs last month), and 'Extraction Instances Run' (3,804, +6% vs last month). The 'Top 5 Most Used Models' section includes a donut chart and a table:

Model	Fields ↓	Instances	Accuracy
Extract Purchase Order	13	1,522	96%
Extract Travel Authorization Request	24	798	93%
Extract Inbound Email	6	753	50%
Extract Bank Statement	8	731	99%
Extract Claim	10	0	-

The table indicates 5 items in total. The 'Areas of Improvement' section highlights the 'Extract Inbound Email' model, noting its 50% accuracy is significantly lower than the 40% of other models.

Automatic prompt generation

Create Extraction Model Version

Version Description 0/4000

Fields (13)
Sections
Prompt
Examples

✕ CLEAR ALL
🔗 GENERATE FIELDS

Field Definition		Extraction Details		Reconciliation	
Label	Key	Data Type	List	Extraction Prompt	Method
Customer Name	customerName	Text	<input type="checkbox"/>		Generative AI
Customer Phone	customerPhone	Text	<input type="checkbox"/>		Generative AI
Customer Address	customerAddress	Text	<input type="checkbox"/>		Generative AI
Date	date	Date	<input type="checkbox"/>		Generative AI
Date Needed	dateNeeded	Date	<input type="checkbox"/>		Generative AI
PO Number	poNumber	Text	<input type="checkbox"/>		Generative AI
Total Amount	totalAmount	Decimal	<input type="checkbox"/>		Generative AI
Line Items	lineltems	Table	Edit table		Generative AI
ELA	ela	Boolean	<input type="checkbox"/>		Generative AI
Certified	certified	Boolean	<input type="checkbox"/>		Generative AI
Existing Vendor	existingVendor	Boolean	<input type="checkbox"/>		Generative AI
Approved By Name	approvedByName	Text	<input type="checkbox"/>	'Approved By Name' may appear as '	Generative AI
Approval Date	approvalDate	Date	<input type="checkbox"/>		Generative AI

➕ Add Row

Details

Name: Extract Purchase Order

Version ID: 2

Status: Draft

Generated Prompt

```

<role>
You are an expert at sifting through large amounts of information and finding the entities of interest. Find the below entities from the input information. Here are the entities you need to return:
</role>

Use the <input> to fill out all <entities>:
<entities>
{
  "customerName" (type: text)
  "customerPhone" (type: text)
  "customerAddress" (type: text)
  "date" (type: date)
  "dateNeeded" (type: date)
  "poNumber" (type: text)
  "totalAmount" (type: decimal)
  "lineltems" (type: list of objects):
    "unit" (type: text)
    "quantity" (type: integer)
    "itemDescription" (type: text)
    "itemSku" (type: text)
    "unitPrice" (type: decimal)
    "total" (type: decimal)
  "ela" (type: boolean)
  "certified" (type: boolean)
  "existingVendor" (type: boolean)
  "approvedByName" (description: 'Approved By Name' may appear as 'Approved By' near the bottom of the purchase order and may be handwritten. Extract the name accurately. | type: text)
  "approvalDate" (type: date)
}
</entities>

```

Easily test and refine your models

Reconcile Fields

Customer Address
708 Ketch Harbour St. Glenview, IL 60025

Date
08/01/2021

Date Needed
08/05/2021

PO Number
586072Q

Total Amount
40000

Line Items

Unit	Quantity	Item Description	Item SKU	Unit Price	Total
EA	2	Horizon Pla	HP563	20000	40000

ELA
 True False

Certified
 True False

Existing Vendor
 True False

Approved By Name

Approval Date

Incorrect value?

Select the highlighter icon next to the field, then hold Shift, click, and drag directly on the document to extract the correct value.

Search... 1 / 1 100% 🔍

Sub Total:	40000
Discount:	-
Sales Tax Rate:	-
Sales Tax:	-
Other Cost:	-
Grand Total:	40000

Additional Options and Configuration

ELA? Certified? Existing Vendor?

Date: 08/01/2021 Approved By: Dewey Long

If you have any questions, concerns or queries regarding this PO, please feel free to contact at 604-466-7575

Monsoni

Monitor your model performance

appian

Extract Purchase Order - Version 2

RUN EXTRACTION UPDATE VERSION

Summary Instances Validation Rules Prompt

Version is published for **Extract Purchase Order** and will be used when the process is run

Version Details

Version Accuracy **99%**

Advanced Metrics

- Recall **96%**
- Precision **100%**
- F1 Score **98%**

Last updated Apr 4, 2025 by Bryan Jennings

Latest Instances

[View All](#)

- PO#_586072Q**
#0021 • Reconciled Apr 4, 2025
- PO#_4350948N**
#0020 • Reconciled Apr 4, 2025
- PO#_22094578T**
#0019 • Reconciled Apr 4, 2025
- PO#_2343229E**
#0018 • Reconciled Apr 4, 2025

Fields

Field	Type	Description	Accuracy
Customer Name customerName	Text		100%
Customer Phone customerPhone	Text		94%
Customer Address customerAddress	Text		100%
Date date	Date		100%
Date Needed dateNeeded	Date		96%
PO Number poNumber	Text		100%
Total Amount totalAmount	Decimal		100%
Line Items lineItems	Table		97%
ELA ela	Boolean		100%
Certified certified	Boolean		87%
Existing Vendor existingVendor	Boolean		100%

Process HQ

Franziska Thiel | Sr Product Manager

Introducing Light Mode for Process HQ

You can now choose the way you view Process HQ. In your Appian user settings, you'll find a new option that allows you to set your theme to **light mode** or **dark mode**.

The screenshot displays the Appian Reports and Dashboards interface. At the top, the Appian logo is on the left, and navigation icons (home, refresh, data, shield) are on the right. The main header reads "Reports and Dashboards" with the subtitle "Explore your data fabric and business processes so you can make strategic, data-driven decisions". Two buttons, "EXPLORE DATA" and "+ CREATE DASHBOARD", are on the right. Below the header is a "RECENTLY OPENED" section with four dashboard cards: "Order Management", "Expedited Shipping Costs Per Vendor Over Ti...", "Orders By Vendor", and "Active Orders". Each card shows a chart and a table of data. Below this is a "LIBRARY" section with tabs for "All", "Created by Me", and "Shared with Me". A search bar and filters for "Type", "Last Modified", and "Last Modified By" are present. A list of reports is shown, including "DEMO Order Submissions Report" and "Order Volume".

Reports and Dashboards

Explore your data fabric and business processes so you can make strategic, data-driven decisions

EXPLORE DATA + CREATE DASHBOARD

RECENTLY OPENED

Order Management

You opened in the past month

Expedited Shipping Costs Per Vendor Over Ti...

You opened in the past month

Orders By Vendor

You opened on 3/25/2025

Active Orders

You opened on 3/25/2025

LIBRARY

All Created by Me Shared with Me

Search: Search by report or dashboard name

Type: Any type

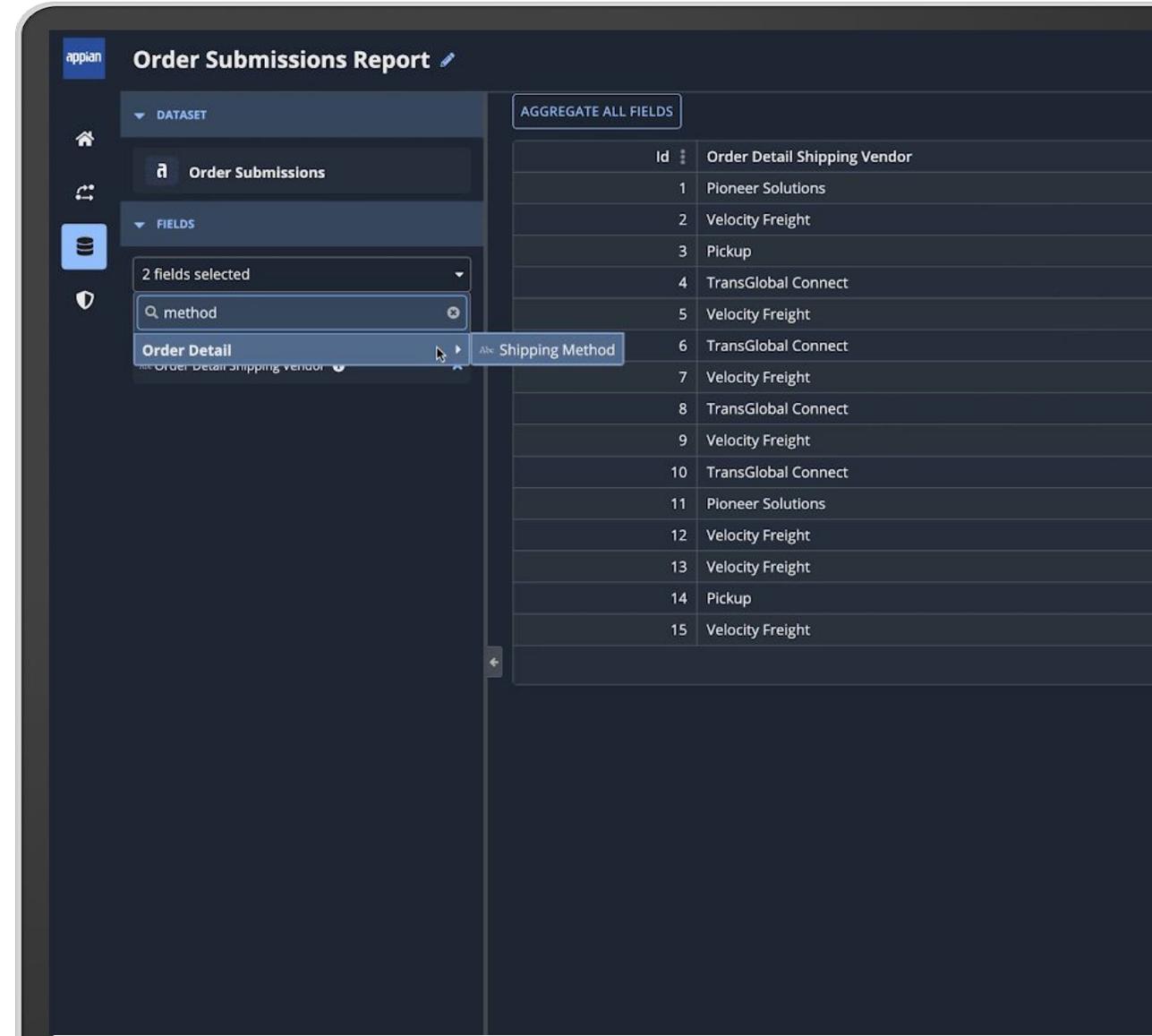
Last Modified: Any time period

Last Modified By: Select a user

Name	Description	Last Modified
DEMO Order Submissions Report		Bryan Jennings 6/7/2024 1:20 PM
Order Volume		Bryan Jennings 6/6/2024 3:15 PM

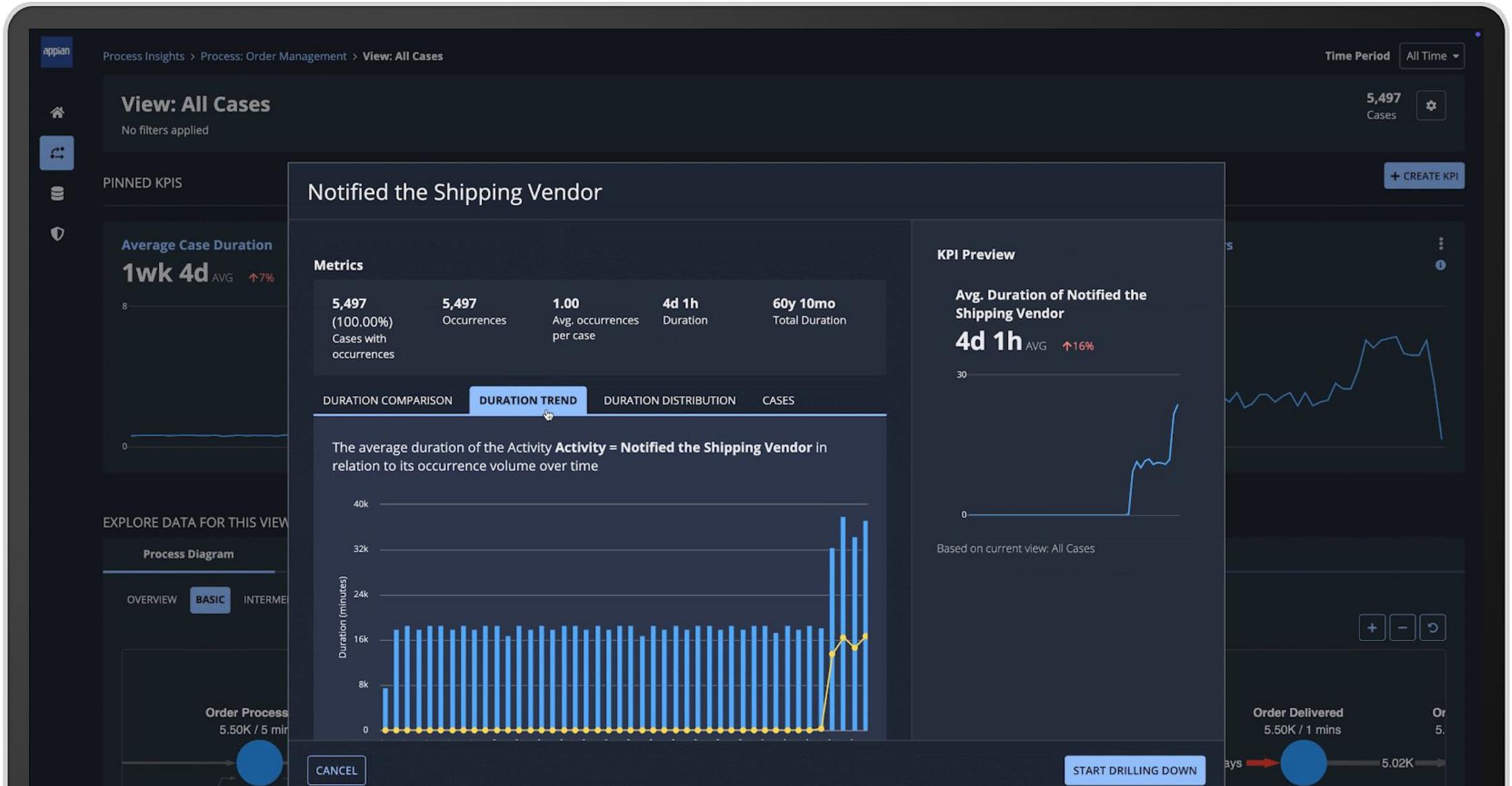
Enhanced Field Discovery

When you browse fields to include in a process, report, or filter, you'll be able to **search your fields by name**, so you can quickly select the exact fields you need.

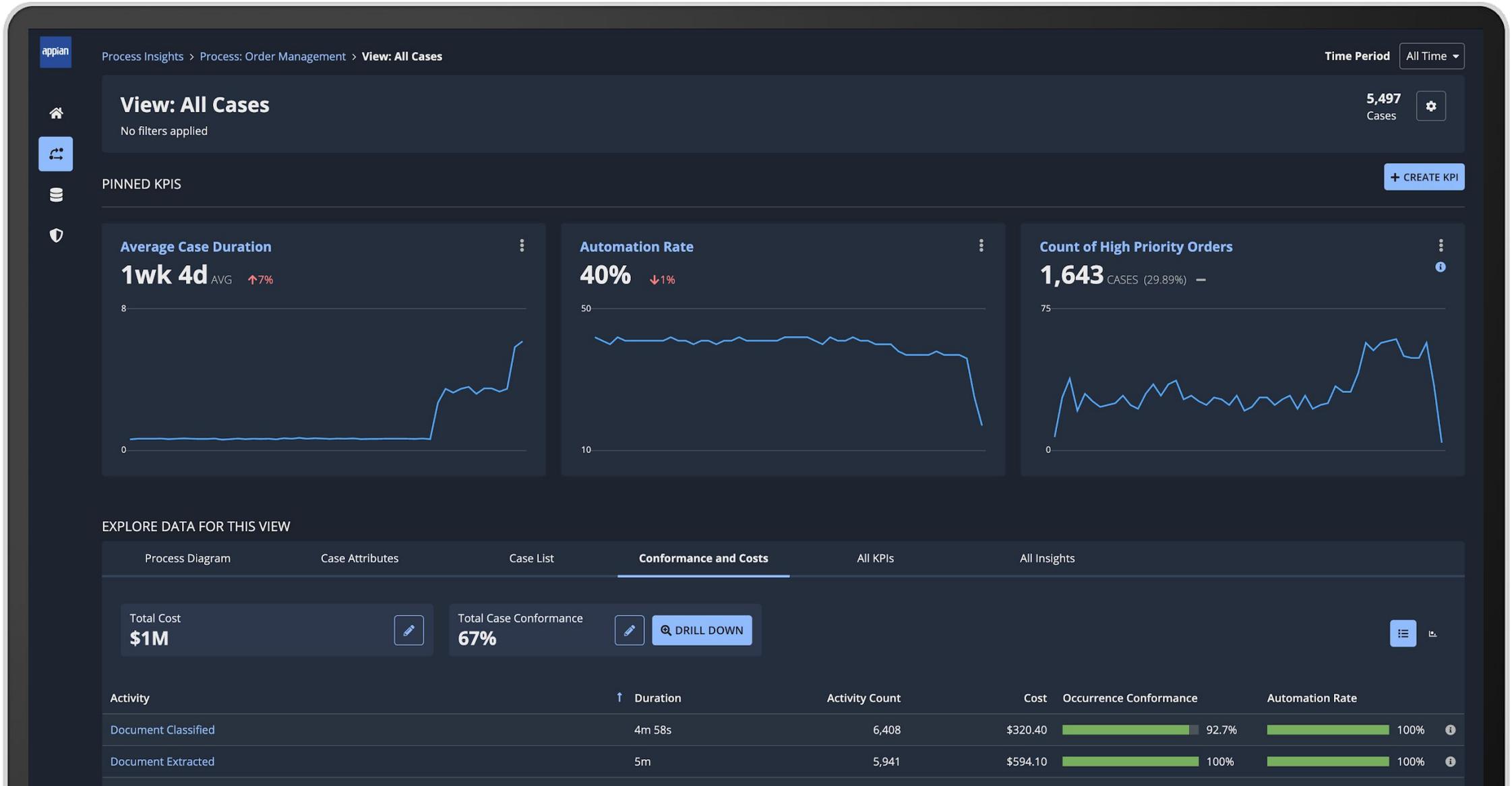


Process Insights

Explore More Process Details at a Glance



Drill Down on Conformance



Tune Your Views and KPIs with Greater Precision

You can precisely refine your focus on relevant data by including or excluding cases based on specific **activity presence** or **sequence**, as well as **case duration**.

The screenshot displays the 'Create KPI' interface. On the left is a vertical navigation menu with icons and labels: 'Type', 'Definition', 'Filters', 'Thresholds and Alerts', and 'Properties'. The 'Filters' section is active, showing a configuration panel for a filter. This panel is highlighted with a red border and contains the following elements:

- Filter Type:** Radio buttons for 'Characteristic' (unselected) and 'Duration' (selected).
- Duration Type:** Radio buttons for 'Case' (selected).
- Each case in this view:** A dropdown menu set to 'Is longer than'.
- Operator *:** A dropdown menu set to 'Is longer than'.
- Duration *:** A text input field containing '7'.
- Unit *:** A dropdown menu set to 'Days'.
- Buttons:** 'REMOVE', 'SAVE FILTER', and 'SAVE AND ADD ANOTHER'.

On the right side of the interface is a 'KPI Preview' section. It features a title 'Count of High Priority Orders', a large number '429' followed by 'CASES (7.8%)' and a red upward arrow with '1%' indicating a change. Below this is a line chart showing a fluctuating trend that rises sharply towards the end. At the bottom of the preview, it states 'Based on current view: All Cases'.

Configure Alerts on Count KPIs

You can now **set thresholds** and **enable email alerts for count KPIs**, making it easier to monitor your process performance against your expectations..

The screenshot displays the 'Create KPI' configuration interface. On the left, a vertical sidebar contains five steps: 'Type', 'Definition', 'Filters', 'Thresholds and Alerts', and 'Properties'. The 'Thresholds and Alerts' step is currently active and highlighted with a red border. The main content area is titled 'Thresholds and Alerts' and includes the following elements:

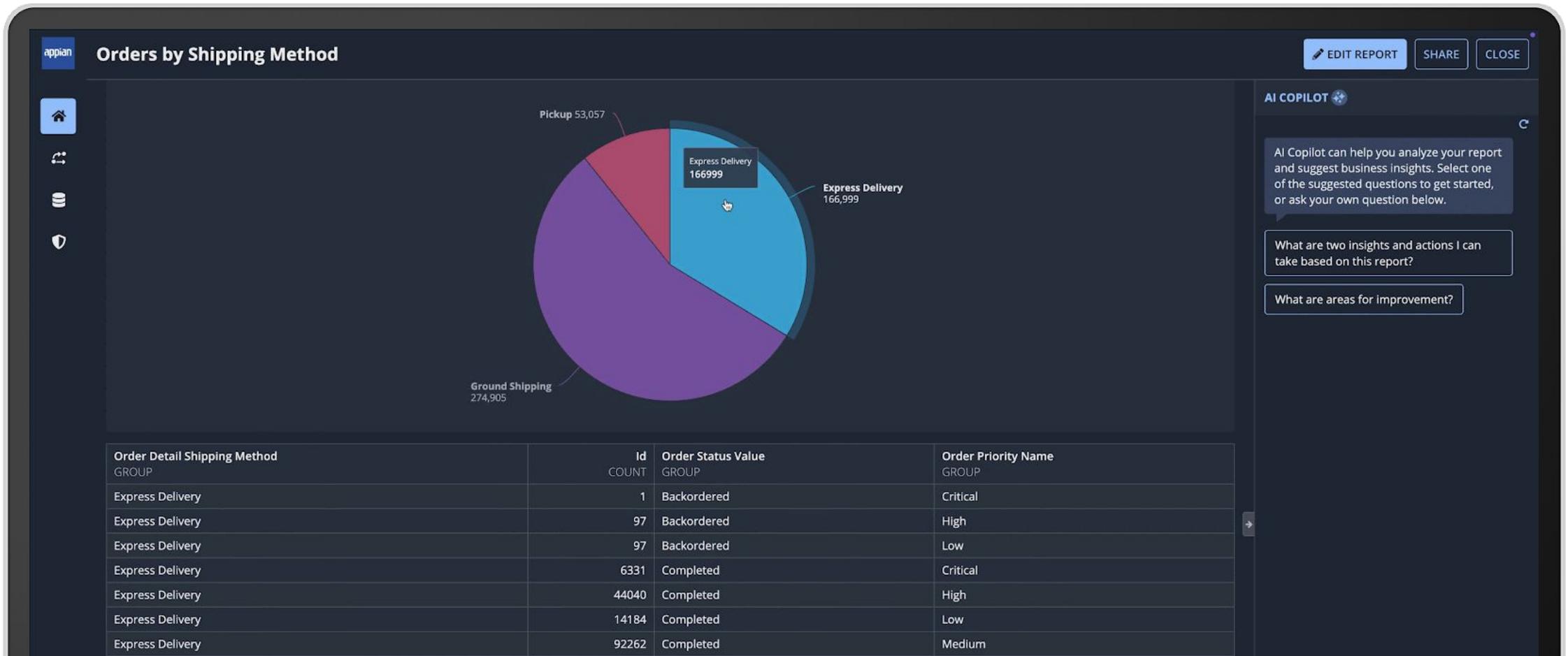
- A descriptive text: 'Add a threshold line to the trend graph and allow users to subscribe to alerts for this KPI.'
- A 'Threshold' section with a text input field containing the value '40'. Below the input, it states 'Average number of cases per month in this view: 31.6'.
- An 'Enable Alerts' section with a checked checkbox.
- A note: 'Subscribers will receive monthly alerts for threshold violations'.
- A 'Subscribe to alerts for this KPI' checkbox, which is also checked.

On the right side of the interface, there is a 'KPI Preview' section. It features a card titled 'Count of High Priority Orders' showing a value of '1,643 CASES (29.89%)'. Below the card is a line graph with a y-axis ranging from 0 to 75. A horizontal dashed red line is drawn at the 40 mark, labeled '40 Cases'. The blue line graph fluctuates around this threshold, with a peak that exceeds it. Below the graph, it says 'Based on current view: All Cases'.

Data Fabric Insights

Interact with Charts

You can now click on any section of a chart to instantly filter the grid and focus. With this new feature, you can easily navigate your data and answer important questions about your business.



Administration

James Lee | Director, Product Evangelism

Unarchive processes in the Process Activity view

Running the archive process script is no longer necessary to unarchive processes. Instead, you can now use the Process Activity tab to unarchive any archived process with just a few clicks.

The screenshot displays the Appian Process Activity view for 'Order Processing'. The interface includes a navigation bar with various monitoring tabs, a search bar, and a list of process activities. A red box highlights the 'UNARCHIVE' button in the action menu above the table.

There are 0 unresolved process errors from the past 24 hours. [View all process errors](#)

SECURITY RESUME PAUSE CANCEL DELETE HISTORY **UNARCHIVE**

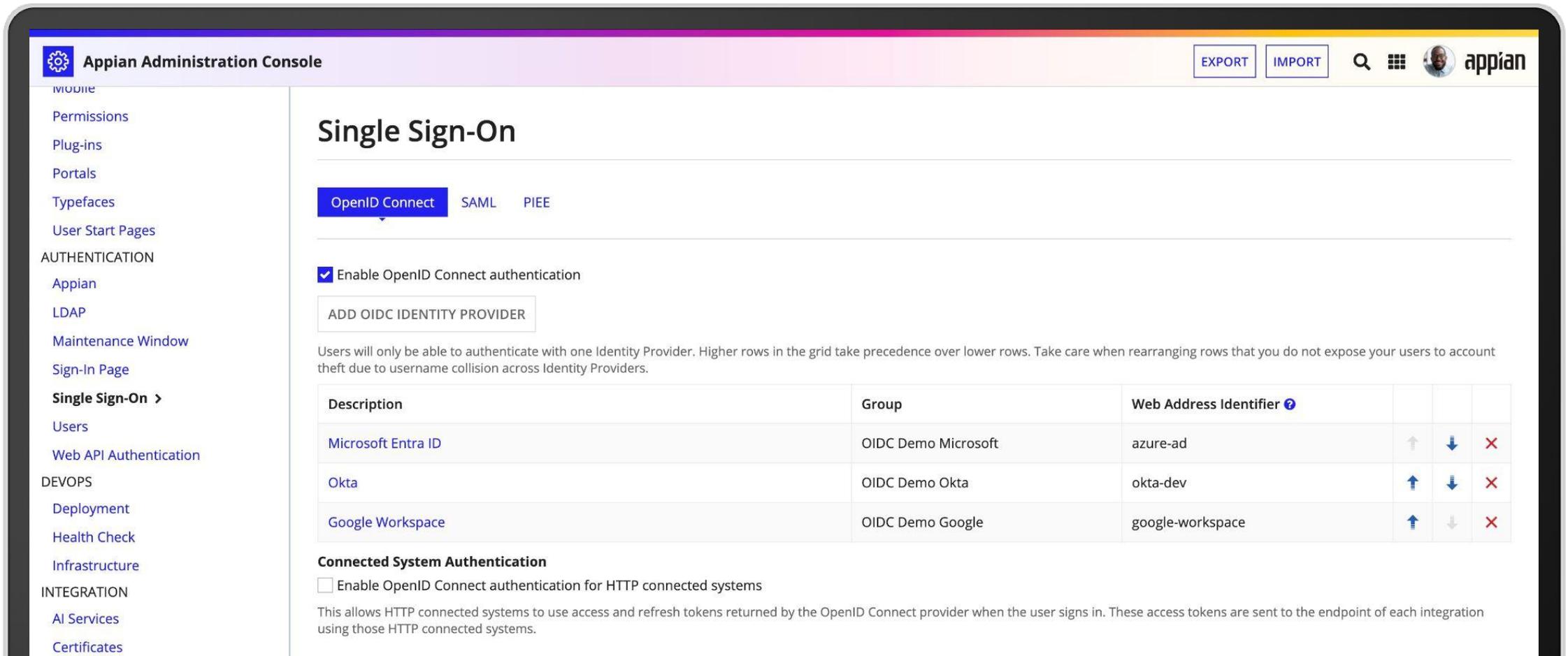
Show process details

<input type="checkbox"/>	Process Name	Process Model	Errors	Started By	Active Tasks	Start Time	End Time
<input type="checkbox"/>	EXP Archived Process - 536887647	EXP Archived Process (2.0)	-	James Lee	0	5/7/2025 11:10 AM	5/7/2025 11:10 AM
<input checked="" type="checkbox"/>	EXP Archived Process - 536887646	EXP Archived Process	-	James Lee	0	5/7/2025 11:10 AM	5/7/2025 11:10 AM
<input checked="" type="checkbox"/>	EXP Archived Process - 268452521	EXP Archived Process	-	James Lee	0	5/7/2025 11:10 AM	5/7/2025 11:10 AM
<input type="checkbox"/>	EXP Archived Process - 268452520	EXP Archived Process	-	James Lee	0	5/7/2025 11:10 AM	5/7/2025 11:10 AM
<input type="checkbox"/>	EXP Archived Process - 268452519	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input checked="" type="checkbox"/>	EXP Archived Process - 268452518	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input type="checkbox"/>	EXP Archived Process - 536887645	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input type="checkbox"/>	EXP Archived Process - 536887644	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input type="checkbox"/>	EXP Archived Process - 268452517	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input type="checkbox"/>	EXP Archived Process - 536887643	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input type="checkbox"/>	EXP Archived Process - 268452516	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input type="checkbox"/>	EXP Archived Process - 268452515	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM
<input type="checkbox"/>	EXP Archived Process - 536887642	EXP Archived Process	-	James Lee	0	5/7/2025 11:09 AM	5/7/2025 11:09 AM

13 items

Set up multiple OpenID Connect providers

Organizations often use more than one identity provider to manage user information across their enterprise. Appian now supports **multiple OpenID Connect (OIDC) providers** in each environment.



The screenshot displays the Appian Administration Console interface. The left sidebar contains navigation options such as 'Permissions', 'Plug-ins', 'Portals', 'Typefaces', 'User Start Pages', 'AUTHENTICATION', 'Appian', 'LDAP', 'Maintenance Window', 'Sign-In Page', 'Single Sign-On >', 'Users', 'Web API Authentication', 'DEVOPS', 'Deployment', 'Health Check', 'Infrastructure', and 'INTEGRATION', 'AI Services', and 'Certificates'. The main content area is titled 'Single Sign-On' and features tabs for 'OpenID Connect', 'SAML', and 'PIEE'. The 'OpenID Connect' tab is active, showing a checked checkbox for 'Enable OpenID Connect authentication' and a button labeled 'ADD OIDC IDENTITY PROVIDER'. Below this, a table lists three configured providers: Microsoft Entra ID, Okta, and Google Workspace. Each row includes a description, group name, web address identifier, and controls for reordering and deleting the provider. A note explains that higher rows take precedence and warns against rearranging rows to prevent account theft. At the bottom, there is a checkbox for 'Enable OpenID Connect authentication for HTTP connected systems' with a descriptive paragraph.

Appian Administration Console

EXPORT IMPORT

Single Sign-On

OpenID Connect SAML PIEE

Enable OpenID Connect authentication

ADD OIDC IDENTITY PROVIDER

Users will only be able to authenticate with one Identity Provider. Higher rows in the grid take precedence over lower rows. Take care when rearranging rows that you do not expose your users to account theft due to username collision across Identity Providers.

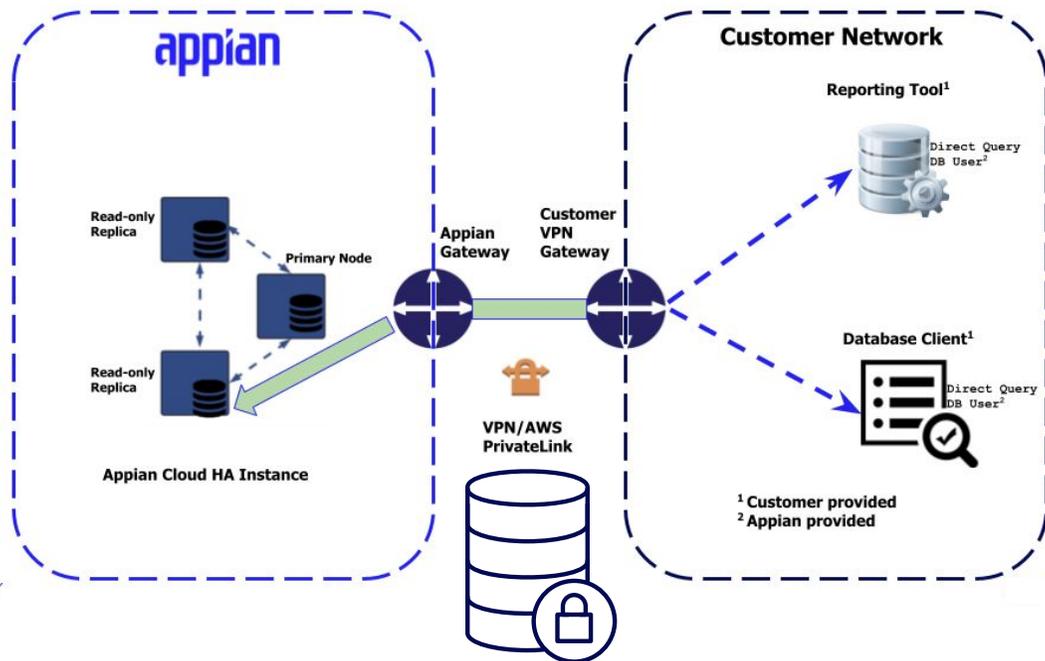
Description	Group	Web Address Identifier ?			
Microsoft Entra ID	OIDC Demo Microsoft	azure-ad	↑	↓	×
Okta	OIDC Demo Okta	okta-dev	↑	↓	×
Google Workspace	OIDC Demo Google	google-workspace	↑	↓	×

Connected System Authentication

Enable OpenID Connect authentication for HTTP connected systems

This allows HTTP connected systems to use access and refresh tokens returned by the OpenID Connect provider when the user signs in. These access tokens are sent to the endpoint of each integration using those HTTP connected systems.

Apply granular security controls to EDP programmatically



Enhanced data pipeline (EDP) lets you retrieve data from your Appian cloud database and use that data in other systems in your enterprise.

You can use *two new REST endpoints* to manage the database user's read-access privileges to **individual tables or whole schemas**—making it easier than ever to automate your DevOps process.

Request

```
1 PATCH https://mysite.appiancloud.com/suite/cloud-database-management/v1/edp-permissions/add
```

JSON object example

```
1 {  
2   "username": "appianReplicationViewer",  
3   "schema": "Appian",  
4   "tables": {  
5     "AT_CUSTOMER",  
6     "AT_CUSTOMER_EVENT_TYPE",  
7     "AT_ORDER",  
8     "AT_ORDER_EVENT_TYPE"  
9   }  
10 }
```

- Add user permissions: */add*
- Remove user permissions: */remove*

Improved graceful shutdowns for Self-Managed

For self-managed customers running Appian on Kubernetes or directly on server hardware, we have **improved the graceful shutdown sequence** to better complete any system work currently in progress.



kubernetes

Preparing for containerized self-managed Appian in 2025

Starting with Appian 25.4, all new versions of Appian will **require containers managed by Kubernetes to run in a self-managed environment**. You won't be able to obtain Windows or Linux installers for Appian for 25.4 and its hotfixes.

Appian 25.3 will be the **last supported non-containerized version** and will be supported with hotfixes and critical updates for two years after release (Fall 2027).

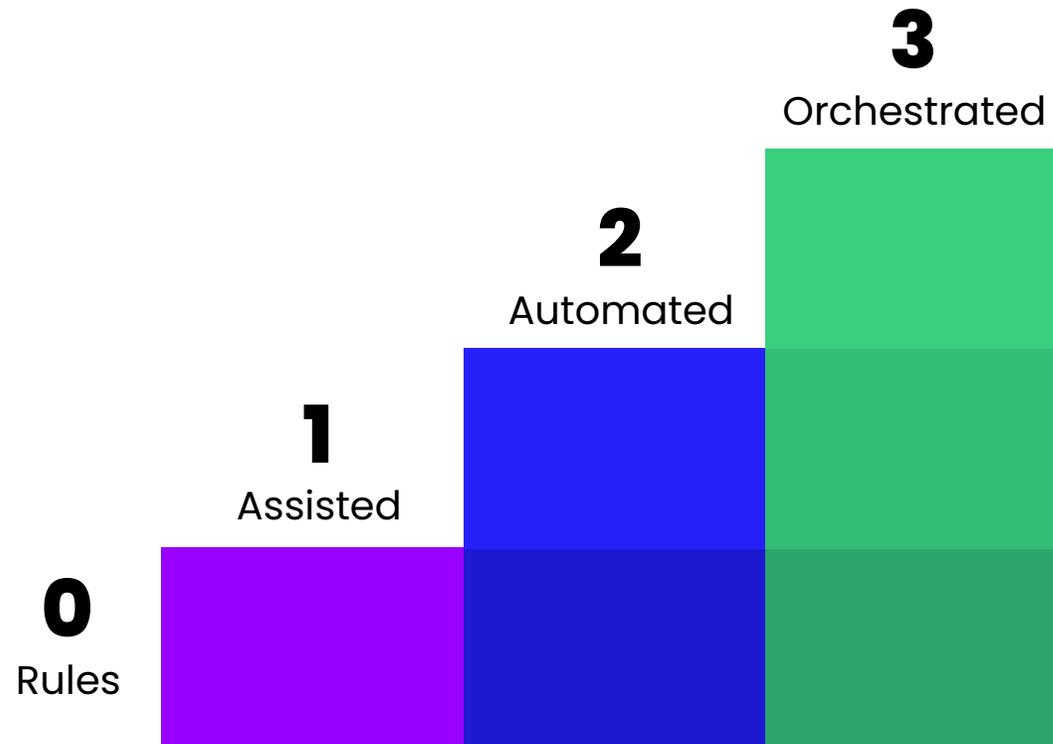
The Appian logo, consisting of the word "appian" in a bold, blue, lowercase sans-serif font. The letter 'i' has a unique design with a dot that is a small triangle pointing upwards.

kubernetes

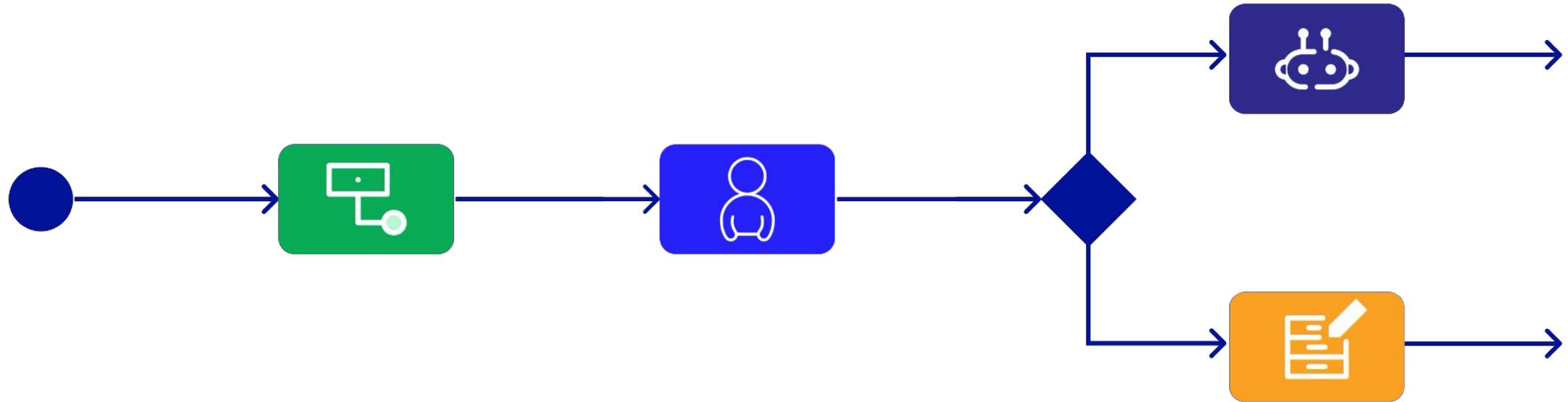
Agent Studio [Beta]

Wei Smith | Sr. Product Manager II

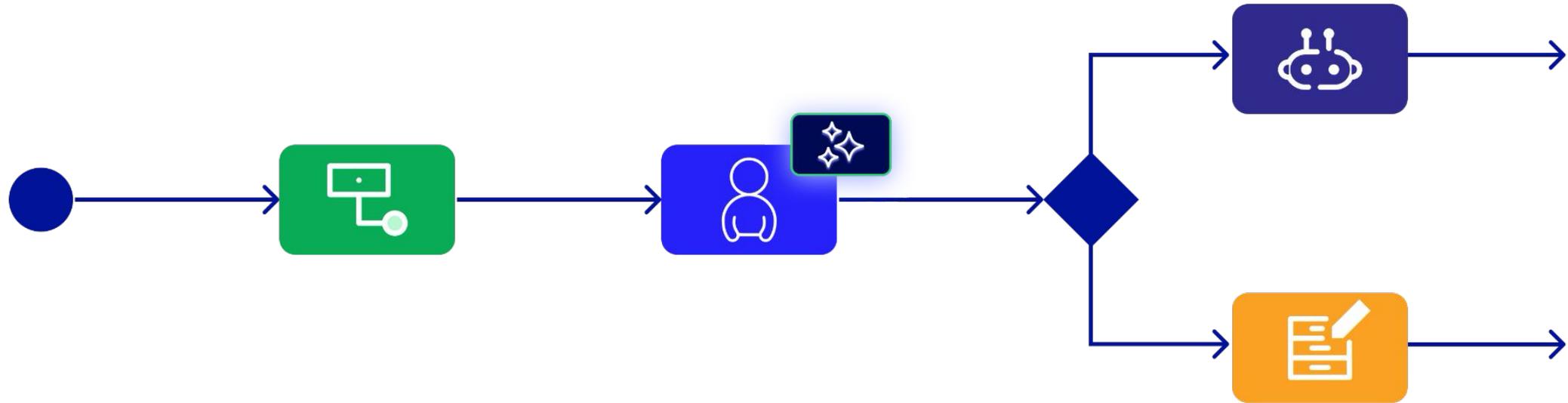
Levels of AI Autonomy



Level 0: Rules-Based Process



Level 1: AI-Assisted Process



Level 1: AI-Assisted Process

The screenshot displays the Appian interface for managing life insurance applicants. The main header is "Life Insurance Applicants".

User Profile: Michelle Jones, FEMALE | 35 | NON-SMOKER. Contact: michelle.jones@appian.com, (555)-1234, 123 Elm St. Springfield PA. A circular progress indicator shows a 15% RISK SCORE.

Documents List:

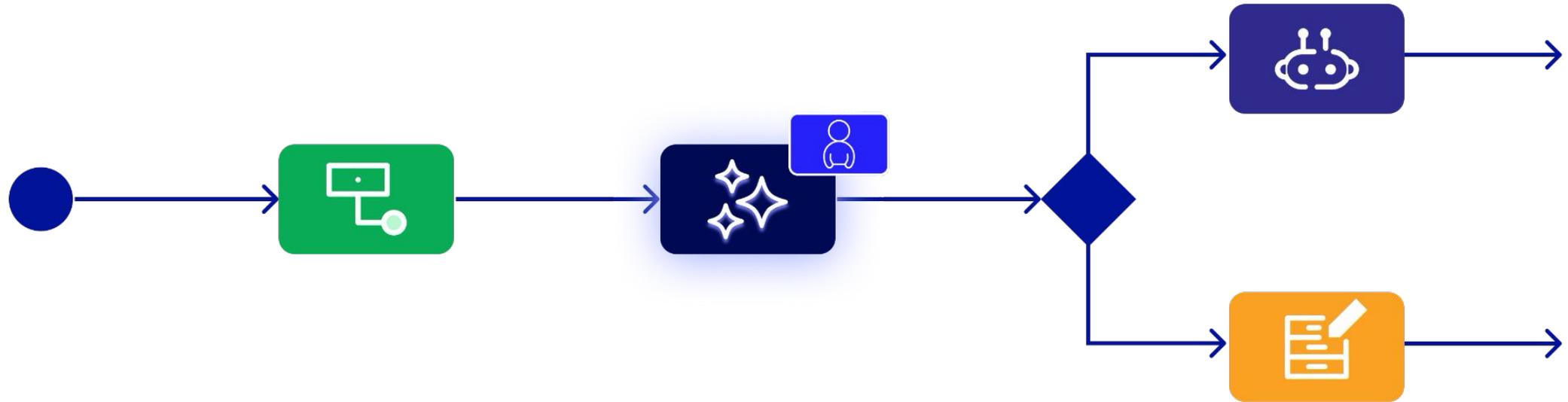
- Tax - W2 (Ready for Review)
- Medical History (Ready for Review)
- Life Insurance Policy (Pending)

Policy Document Viewer: A 20 year life insurance policy for Michelle Jones. The document content includes:

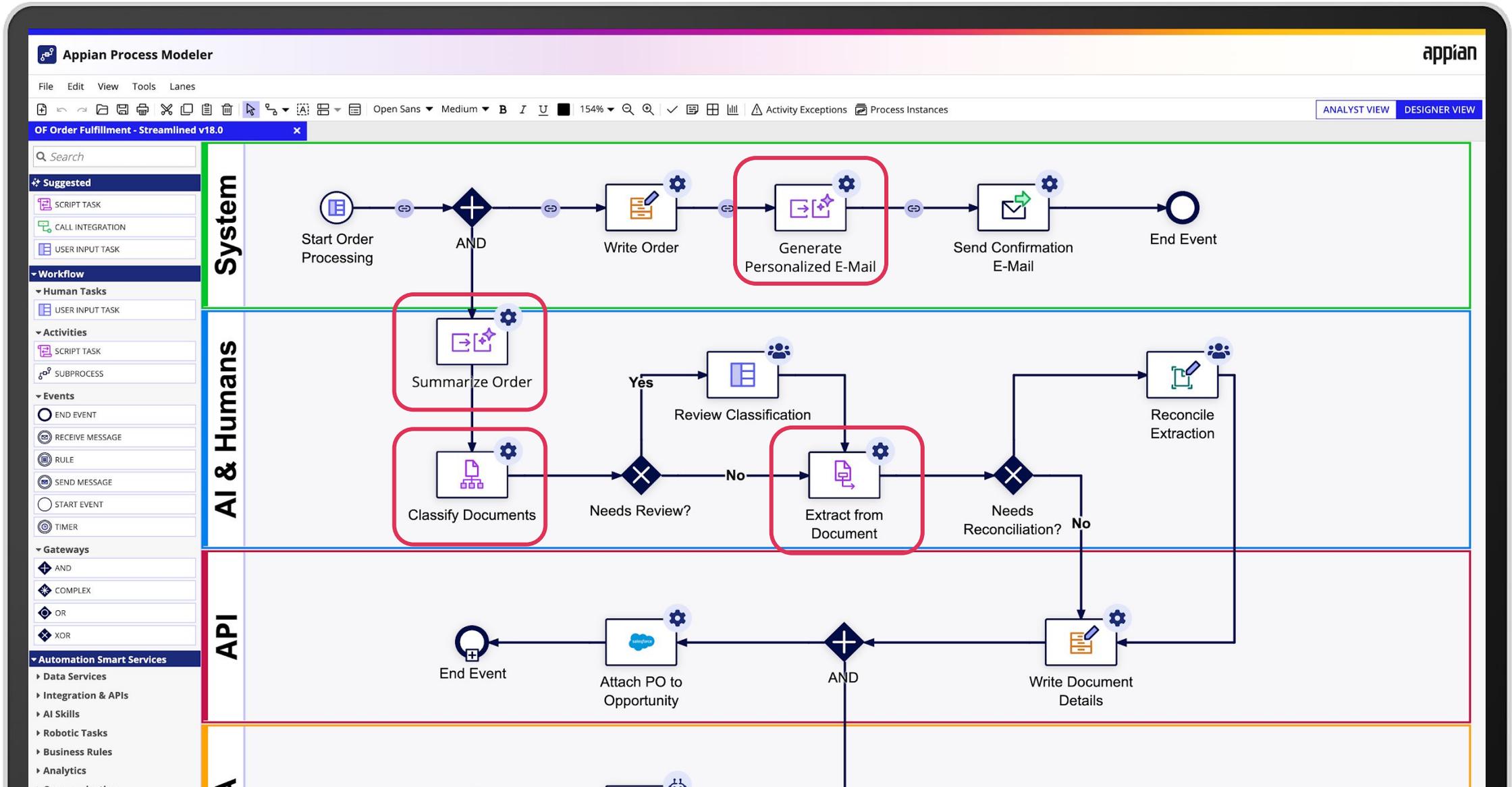
- Policy Information:** Policy Number: LIP-2025-567890, Policy Date: February 12, 2025, Issued Date: February 12, 2025, Expiration Date: February 12, 2045.
- Insured Information:** Insured: Michelle Jones, Date of Birth: January 15, 1980, Sex: F, Address: 123 Elm Street, Springfield, USA.
- Policy Overview:** This document certifies that Michelle Jones is insured under the terms and conditions outlined in this policy. The policy provides financial protection to the beneficiaries in the event of the policyholder's death during the coverage period. Type of Policy: Whole Life Insurance, Coverage Amount: \$750,000, Policy Term: Lifetime, Premium Amount: \$150 per month, Payment Frequency: Monthly.

Chat with Documents: A chat interface with a dark header "Chat with Documents". A user question asks, "Who are the beneficiaries for Michelle?". The AI response states: "According to the policy information, the primary beneficiaries for Michelle Jones' life insurance policy are: - Steven Jones (Spouse) - 50%, - David Jones (Son) - 25%, - Emily Jones (Daughter) - 25%". Below the response is a document preview for "LIFE INSURANCE POLICY DOCUMENT" (pdf - 88.62 KB | Page 1) with a "Hide Supporting Text" link. The chat input field contains the text "Ask a question about your documents." and a character count of 0/1000. A footer note reads: "Review AI-generated content to make sure it is accurate and appropriate. [Learn more about AI Copilot](#)".

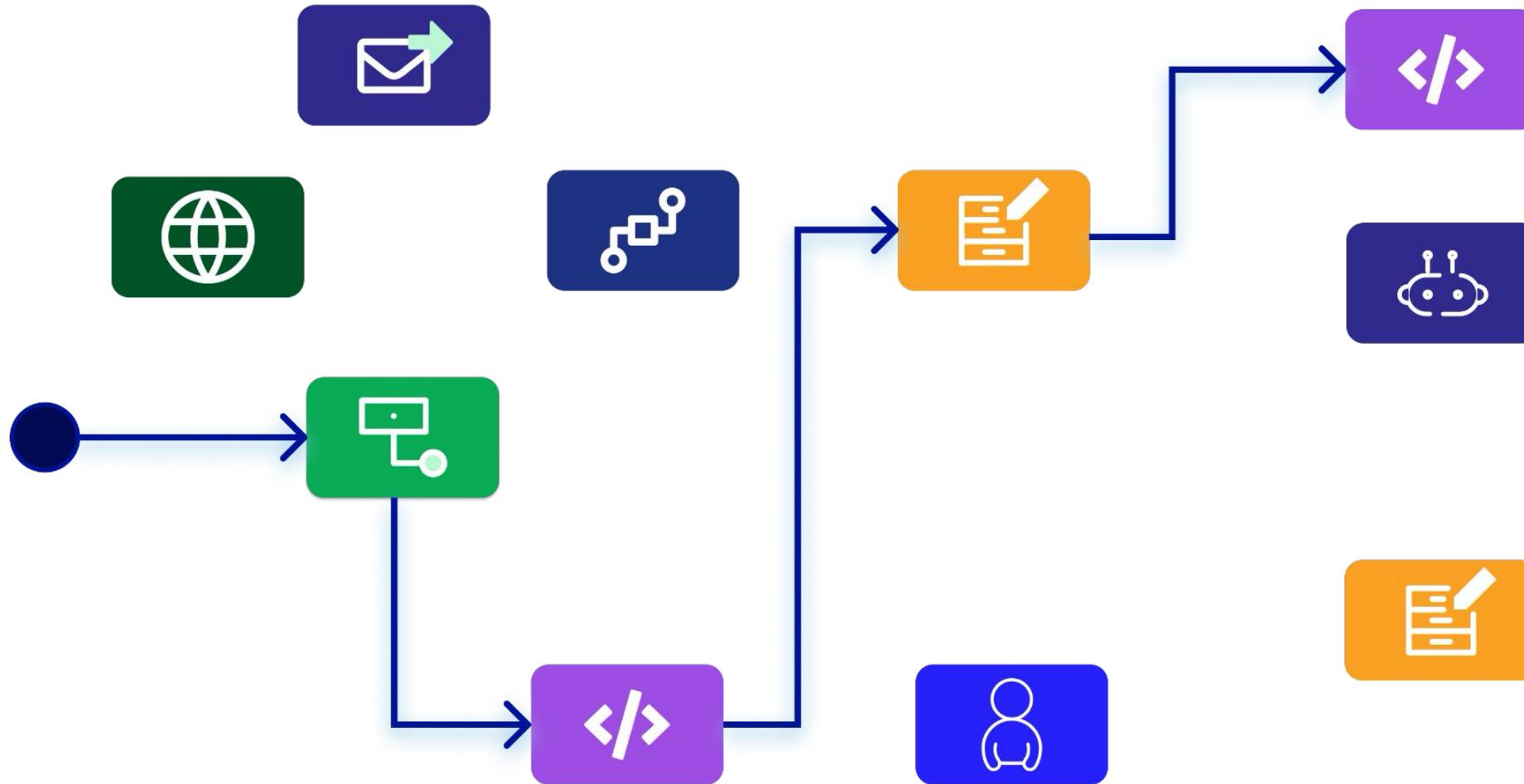
Level 2: AI-Automated Process



Level 2: AI-Automated Process



Level 3: AI-Orchestrated Process



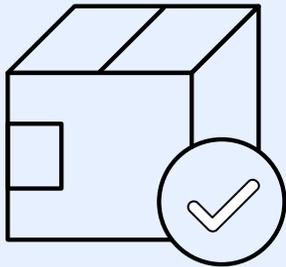
Beta Programs

Elizabeth Hall | Sr. Beta Program Manager

Agent Studio

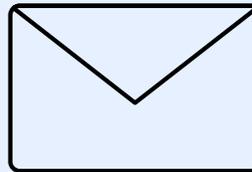
Beta program running from now through mid-August.

Document Validation Agent



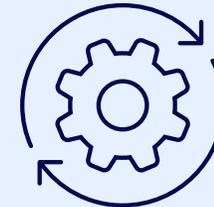
Automate the review process and intelligently recommend reconciliations as necessary

Case Intake Agent



Automate the case intake process and triage all incoming cases automatically

Clause Automation Agent



Reduce the manual burden for the contracting officer with AI powered answers and recommendations

Agentic AI RPA

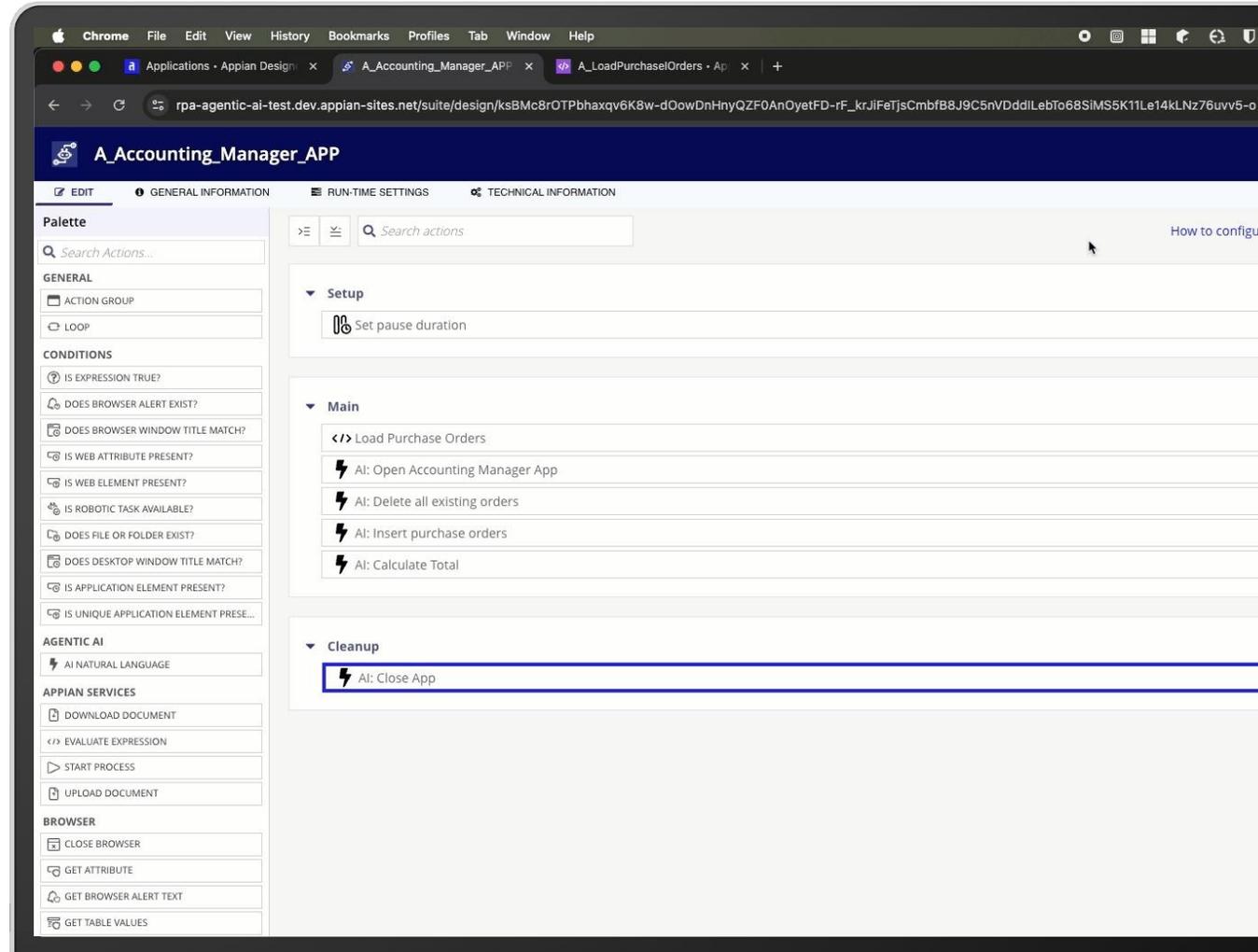
Beta program running from now through mid-August.

What is it?

Agentic AI RPA can **autonomously handle unexpected scenarios** and **automate browser forms and legacy apps**. Developers provide instructions in natural language, and the **AI Agent uses actions to reach the goal**.

What's the value?

- **Self-Driving:** Automate any system, solve new use cases: (SAP, Mainframe, Legacy apps, Citrix access)
- **Self-Healing:** Handle UI changes like redesigns and pop-ups without hitting an exception.



Kafka Integration

- Beta program beginning in August 2025.
- Users can automatically start processes when new messages are received from a Kafka topic.



Appian Beta Program Page on Community

appianCommunity

Sign In/Register

DISCUSS LEARN SUCCESS SUPPORT DOCUMENTATION APPMARKET

Appian Beta Program

Explore in-progress and upcoming beta programs, results from our previous beta programs, and more!

I'm looking for ...



About

Welcome to the Appian Beta Program Community site! By participating in any of Appian's beta programs, you'll have the unique opportunity to gain early access to our latest innovations and get the chance to provide feedback to help shape the direction of the product. Additionally, you'll



Community

Kait Bonifaz | Product Evangelist

Appian World 2025 DevCon Recap

326

unique attendees!

5

Appian Product-led presentations!

16

hands-on workshops!

7

Community led presentations!

“DevCon was great!
More content, please!”

“So
rewarding to
see Appian’s
focus on
developers!”

“The audience
engagement was top
notch. Great questions
and discussion.”



DevCon Tech Talks by Community Experts



Mathieu Drouin
Division 61



Amitesh Singh
Yexle



Nagarajan Chinnappan
Yexle



Aparajita Singh
Yexle



Sagar Lodha
Yexle



Kirsten Carlson
Nuvitek



Sean Lucius
Nuvitek



Egbeyong Tanjong
Nuvitek



Jay Victoria
Groundswell



Kai Sam Ng
NavLabs



Matthew Cosenza
NavLabs

Community Hub in the Innovation Showcase



Thank you, devs, for stopping by!

Appian World 2025 Live Build Challenge Contestants



Walt Lin
10pearls
United States
Lead Certified



Erick Pezoa Chahin
Vanguard
United States
Lead Certified



Naman Pareek
Ignyte
United States
Senior Certified



Joe Crapo
Groundswell
United States
Lead Certified

Congratulations to Joe Crapo!

Joe Crapo

Groundswell, Lead Certified
United States



Skill Badge Program

*Build your knowledge.
Build your career.*



Skill Up

Drill-down into specific topics and earn Skill Badges



Certify

Validate your knowledge with an Appian Certification



Engage

Complete training and participate in discussions to earn Achievements



Learn

Learn how to build and leverage powerful applications with Appian Academy



EA Community Edition Available to Certified Users

Get **hands-on** with Appian 25.2 before features are generally available!

All **Appian Certified users** are welcome to register. Environment will be upgraded with each EA release.

Ask questions and engage in the

[25.2 EA discussion forum.](#)

The Appian logo is displayed in a blue, lowercase, sans-serif font.

Get Early Access to 25.2

Be among the first to explore the 25.2 release—designed specifically for the certified community.

As a certified developer, this is your chance to experience it all before everyone else. Start building today!

TAKE ME TO DESIGNER



Appian Community YouTube Channel

Providing **timely** and **accessible learning** content for teaching **Appian practitioners** to **build successfully**.

Be on the lookout for our **Appian DevCon 2025** playlist!

Next livestream:
25.2 Release Highlights

The screenshot displays the Appian Community YouTube channel page. At the top, there is a search bar and a microphone icon. Below this is a blue banner with the Appian logo and the text "BUILD AI-POWERED PROCESS AUTOMATION". The channel name "Appian Community" is prominently displayed, along with the handle "@AppianCommunity", 7.25K subscribers, and 246 videos. A welcome message and a link to the channel are also visible. The navigation menu includes "Home", "Videos", "Live", "Playlists" (which is circled in orange), and "Posts". Below the navigation, the "Created playlists" section is shown, featuring a grid of playlist thumbnails with titles like "Appian Essentials", "Appian Use Cases", "Appian Solutions", "Case Management Studio", "Process HQ", "Appian A.I. Implementation", "Start Building an Appian Interface", "How Sites & Portals Work Together in Appian", and "Appian AUTOSCALE BEST PRACTICES UNCOMMON SCENARIOS".